



# Interregional Coordination Update

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Manager, Interregional Market Operations

Members Committee Webinar

October 23, 2023



The most recent Joint and Common Market meeting was held on August 18, 2023.



The next joint stakeholder meeting will be hosted by MISO in February of 2024 (date TBD) via WebEx



Meeting materials are posted approximately one week in advance on the PJM Meeting Center

[PJM - PJM/MISO Joint & Common Market Initiative](#)

## Planning Issues

- Interregional Planning

## Market Issues

- Freeze Date
- M2M Enhancements

## Administrative

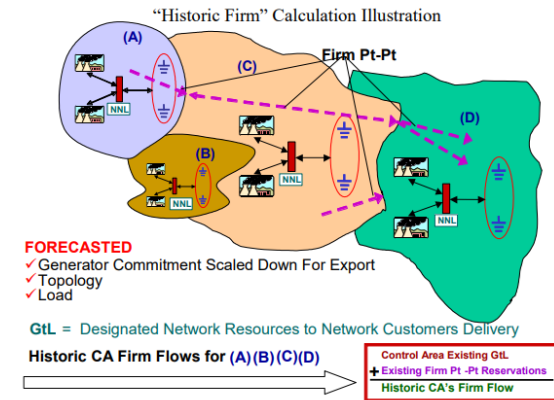
- M2M Settlements
- Issue Status
- Retirement of JCM Website (pending)

Submit topics for the  
JCM Meeting to  
[Michael.Handlin@pjm.com](mailto:Michael.Handlin@pjm.com)

- Issue status and drill down reports available at below websites:
  - [PJM/MISO Joint and Common Market Initiative](#)
- Biennial Review of MISO-PJM Joint Operating Agreement taking place for 2024:
  - <https://pjm.com/markets-and-operations/energy/market-to-market.aspx>
- Pending market-to-market settlement adjustments
  - 2021 Merit Order Resettlement



- CMP members continues to meet on a regular basis working through Freeze Date data analysis
  - Next CMP working group meeting 11/30
  - Next CMP Council meeting 10/18
- MISO presented counterproposal to CMP collaborated solution at JCM
  - Based on MISO IMM comments
    - Presentation found under meeting material for 8/18/23 PJM/MISO Joint & Common Market Initiative



## PJM and NYISO coordinating on proposed JOA language updates

- Update to Terms and Definitions
  - M2M Flowgate vs Other Coordinated Flowgate
- Review of PJM-NYISO IROL reference under section 35.5.9
- Review of PJM-NYISO Interconnected Facilities – Schedule A
  - Remove list from JOA and create public posting

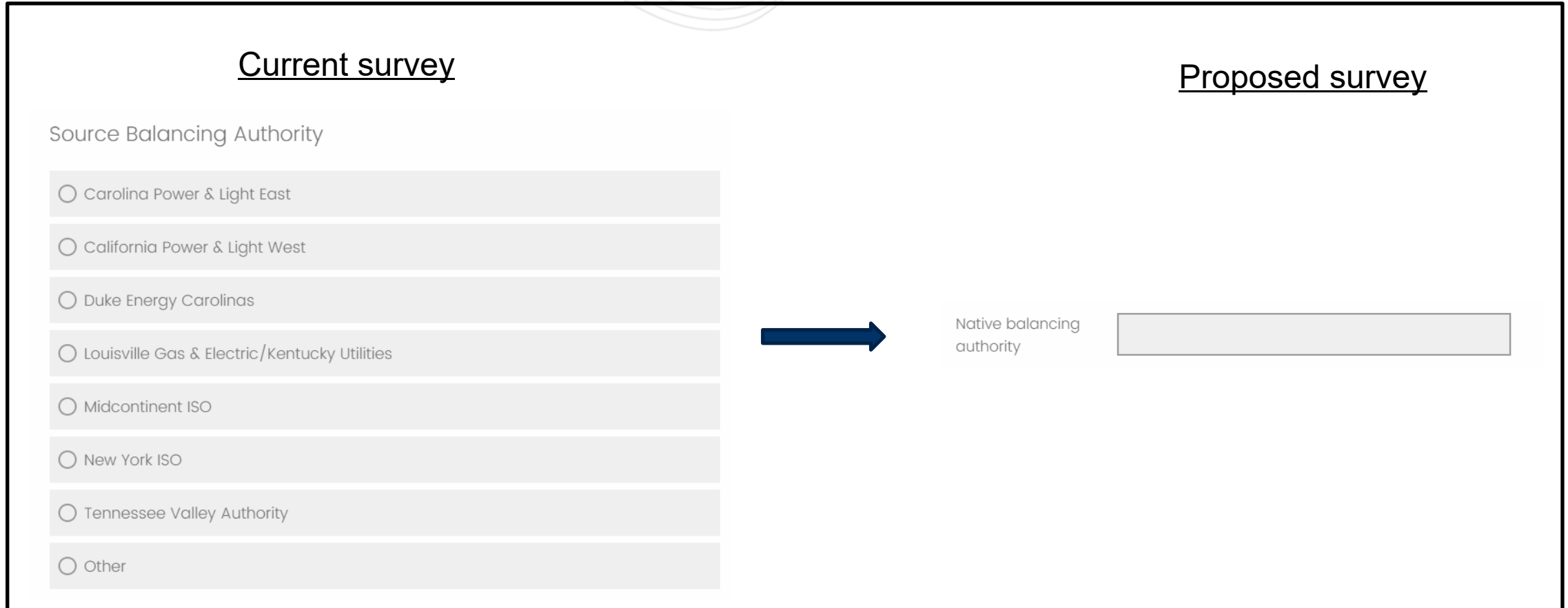
- The Dynamic Transfer (DT) requests survey collects information from members for the implementation, modification or termination of a DT.
  - Accessed through PJM’s DT website: <https://pjm.com/about-pjm/member-services/dynamic-transfers>
  - First step in the process to request/manage DTs with PJM
  - Current survey
    - Questions are detailed/specific
    - Geared toward PJM imports
  - Proposed survey revisions
    - Simplify the questions
    - Split into different paths – import/export, generation/load
    - Provide guidance – manual references, email address for questions

## Dynamic Transfer Requests

Request/Manage Dynamic Transfers



Simplify questions: free text answers





## Multiple question paths

### Current survey

Dynamic Transfer Type

Dynamic Schedule

Pseudo-Tie



### Proposed survey

Dynamic transfer type

Dynamic schedule

Pseudo tie

What is the nature of this dynamic transfer?

PJM import

PJM export

What will the new dynamic transfer provide?

Generation

Load

Provide guidance on screen

## Current survey

Thank you for submitting your Dynamic Transfer request.  
Do you need to [submit another request?](#)



## Proposed survey

Thank you for contacting PJM. We have received your request and someone will be in contact with you shortly. Please contact [DynamicTransferRequests@pjm.com](mailto:DynamicTransferRequests@pjm.com) with additional questions.

Per PJM Manual I2, Attachment F, please notify the native balancing authority (BA) and provide PJM with evidence of such notification. Emails may be sent to [DynamicTransferRequests@pjm.com](mailto:DynamicTransferRequests@pjm.com).

Please contact the attaining balancing authority (BA) for a list of their requirements and provide to PJM at [DynamicTransferRequests@pjm.com](mailto:DynamicTransferRequests@pjm.com).

For more information on Dynamic Transfers, please review PJM Manual 12, Attachment F or visit <https://pjm.com/about-pjm/member-services/dynamic-transfers>

- Target survey go-live date pending Stakeholder feedback: 10/23/2023

- PJM / MISO IPSAC October 27, 2023
- PJM / New York & New England IPSAC December 8, 2023

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## Interregional Coordination Update



### Member Hotline

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