



Interregional Coordination Update

Mike Handlin

Manager, Interregional Market Operations

Members Committee Webinar

November 13, 2023



The most recent Joint and Common Market meeting was held on August 18, 2023.



The next joint stakeholder meeting will be hosted by MISO in February of 2024 (date TBD) via WebEx



Meeting materials are posted approximately one week in advance on the PJM Meeting Center

[PJM - PJM/MISO Joint & Common Market Initiative](#)

Planning Issues

- Interregional Planning

Market Issues

- Freeze Date
- M2M Enhancements

Administrative

- M2M Settlements
- Issue Status
- Retirement of JCM Website (pending)

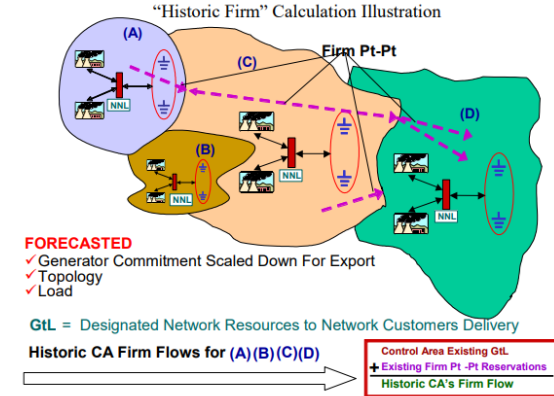
Submit topics for the
JCM Meeting to
Michael.Handlin@pjm.com

- Issue status and drill down reports available at below websites:
 - [PJM/MISO Joint and Common Market Initiative](#)
- Biennial Review of MISO-PJM Joint Operating Agreement taking place for 2024:
 - <https://pjm.com/markets-and-operations/energy/market-to-market.aspx>
- Pending market-to-market settlement adjustments
 - 2021 Merit Order Resettlement



- CMP members continues to meet on a regular basis working through Freeze Date data analysis
 - Next CMP working group meeting 11/30
 - Next CMP Council meeting 11/15

- MISO presented counterproposal to CMP collaborated solution at JCM
 - Based on MISO IMM comments
 - Presentation found under meeting material for 8/18/23 PJM/MISO Joint & Common Market Initiative



PJM and NYISO coordinating on proposed JOA language updates

- Update to Terms and Definitions
 - M2M Flowgate vs Other Coordinated Flowgate
- Review of PJM-NYISO IROL reference under section 35.5.9
- Review of PJM-NYISO Interconnected Facilities – Schedule A
 - Remove list from JOA and create public posting

- The Dynamic Transfer (DT) requests survey collects information from members for the implementation, modification or termination of a DT.
 - Accessed through PJM’s DT website: <https://pjm.com/about-pjm/member-services/dynamic-transfers>
 - First step in the process to request/manage DTs with PJM
 - Current survey
 - Questions are detailed/specific
 - Geared toward PJM imports
 - Proposed survey revisions
 - Simplify the questions
 - Split into different paths – import/export, generation/load
 - Provide guidance – manual references, email address for questions

Dynamic Transfer Requests

Request/Manage Dynamic Transfers



For more information on Dynamic Transfers, please review PJM Manual 12, Attachment F or visit <https://pjm.com/about-pjm/member-services/dynamic-transfers>

- Survey live as of 10/24/2023



PJM-MISO IPSAC Highlight

October 27, 2023

- In the 4th quarter, RTOs exchange planning information (to be completed in December 2023):
 - Regional issues and newly approved projects near the seam
 - New regional issues
 - M2M historical congestion
- RTOs to jointly review above in January/February 2024
- Receive Third Party issues in first quarter, but no less than 30 days before IPSAC
- Issues Review IPSAC
 - Held in the first quarter of each year
 - Must provide 60 calendar day notice of scheduled date
 - Stakeholder feedback due 30 days prior to IPSAC
- JRPC shall determine the need for a Coordinated System Plan study
 - Within 45 calendar days after the IPSAC Issues Review
- JRPC notifies the IPSAC of its decision within 5 business days

- Annual Issues Review (including stakeholder feedback) provides basis for JRPC to determine Coordinated System Plan (CSP) study needs
- CSP studies could include:
 - Interregional Market Efficiency Project (IMEP)
 - Targeted Market Efficiency Project (TMEP)
 - Interregional Reliability Project (IRP)
 - Public Policy
 - Ad Hoc studies

- Stakeholder input due: January 31, 2024
- Annual Issues Review IPSAC: March 1, 2024
- JRPC determines whether to perform a CSP: April 15, 2024 (at the latest)
 - JRPC will inform IPSAC within 5 days of the decision

- PJM / New York & New England IPSAC December 8, 2023

Facilitator:
Tyler Arkatin,
Tyler.Arkatin@pjm.com

SME/Presenter:
Mike Handlin,
Michael.Handlin@pjm.com

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Member Hotline

(610) 666 – 8980

(866) 400 – 8980

custsvc@pjm.com