

# Manual 29: Billing

## Periodic Review – Summary of Changes

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Markets & Reliability Committee  
May 25, 2022

- Updated/corrected terminology
  - Website links
  - Reference material
- Reorganization with additional sub-sections
- Additional clarification
  - Billing notifications
  - Billing adjustments

- Section 1 and Section 1.1 – renamed to “Billing” Overview
- Section 1.2 – renamed to Payments from Net Buyers and to Net Sellers
- Section 1.3 – new sub-section named “Default Allocation Assessment”. No change to wording, just added section header.
- Section 1.4 – new sub-section named “Billing Notifications”. Added language to provide guidance on how to obtain notifications for billing statements.
- Section 1.5 – new sub-section named “Billing Adjustments”. Added language to describe what a billing adjustment is and how to identify one.

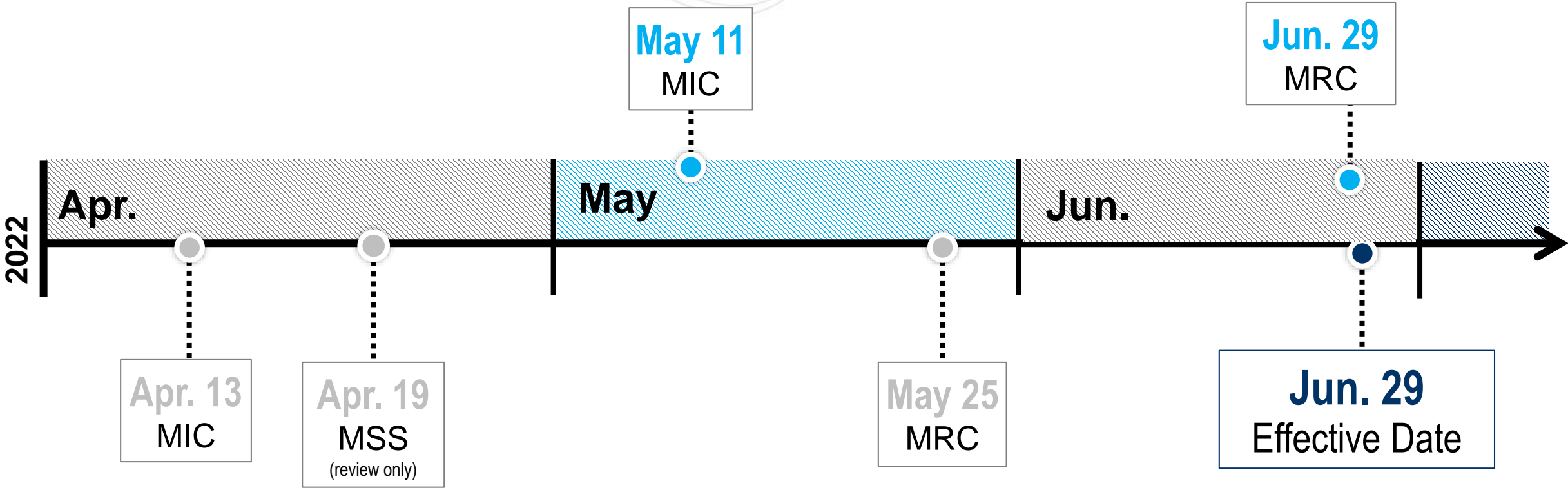
- Section 2.1.1 – renumbered to become section 2.2 (Monthly Charges)
  - Section 2.2.1 - new sub-section “Operating Agreement Charges”. Similar language with current billing line items grouped under a new section.
  - Section 2.2.2 - new sub-section “Open Access Transmission Tariff Charges”. Similar language with current billing line items grouped under a new section.

- Section 2.1.2 – renumbered to become section 2.3 (Monthly Credits)
  - Section 2.3.1 – new sub-section “Operating Agreement Credits”. Similar language with current billing line items grouped under a new section.
  - Section 2.3.2 – new sub-section “Open Access Transmission Tariff Credits”. Similar language with current billing line items grouped under a new section.
- Section 2.1.3 – renumbered to become section 2.4 (Other). Added descriptions of other types of adjustments.

- Section 3.1.1 – renumbered to become section 3.2 (Weekly Charges)
- Section 3.1.2 – renumbered to become section 3.3 (Weekly Credits)

- Section 4 – renamed “Accounting Reports” to “Billing Support”
- Section 4.1 – renamed “Accounting Reports” to “Support Overview”
- Section 4.1.1 – renumbered to become section 4.2 (Guide to Billing)
- Section 4.3 – new sub-section named Market Settlement Reporting System (MSRS). Added language to provide guidance on obtaining supporting billing reports.

**Second Reads/ Endorsements**



**Manual First Reads**



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## Manual 29 Periodic Review



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