



# Executive Summary Manual Changes

<b>Effective Date</b>	March 20, 2024
<b>Impacted Manual #(s)/Manual Title(s): PJM Manual 18B:</b> Energy Efficiency Measurement & Verification	
<b>Conforming Order(s):</b> N/A	
<b>Associated Issue Tracking Title:</b>	Evaluation of Energy Efficiency Resources
<b>Committee Approval Path - What committee(s) have already seen these changes?</b> Changes submitted directly to MRC. Preliminary education and discussions held at MIC.	
<b>MRC 1<sup>st</sup> read date:</b>	2/22/24
<b>MRC voting date:</b>	3/20/24
<b>Impacted Manual sections:</b> Section 4, 7, 8	
<b>Reason for change:</b> Clarify M&V implementation changes prior to 25/26 BRA	
<b>Summary of the changes:</b> Clarify use of “Connected” vs “Standards” Baseline. Connected is only eligible for retrofit/replacement where existing measure is still operational and EE measure was purchased and installed because of participation in the wholesale market. Ensure use of studies are current and relevant to location of the specific EE that was installed. If Connected baseline is eligible then use State/Regional technical resource manual as default. If this does not	



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exist or is not current then use baseline based on meter data from installations. Eliminate current Option A (Partially Measured Retrofit Isolation/Stipulated Measurement) and Alternative Category. Clarify alternatives are still eligible but must be more accurate than the default.

Installations must be supported with end use customer information with clear rights from customer to provide in the wholesale capacity market. Clarify PIMV report approval determines final EE actual savings. Require an Officer Certification for M&V Plan and PIMV report. Allow for transition and make changes effective for 25/26 M&V plans and also for 25/26 PIMV Report.