

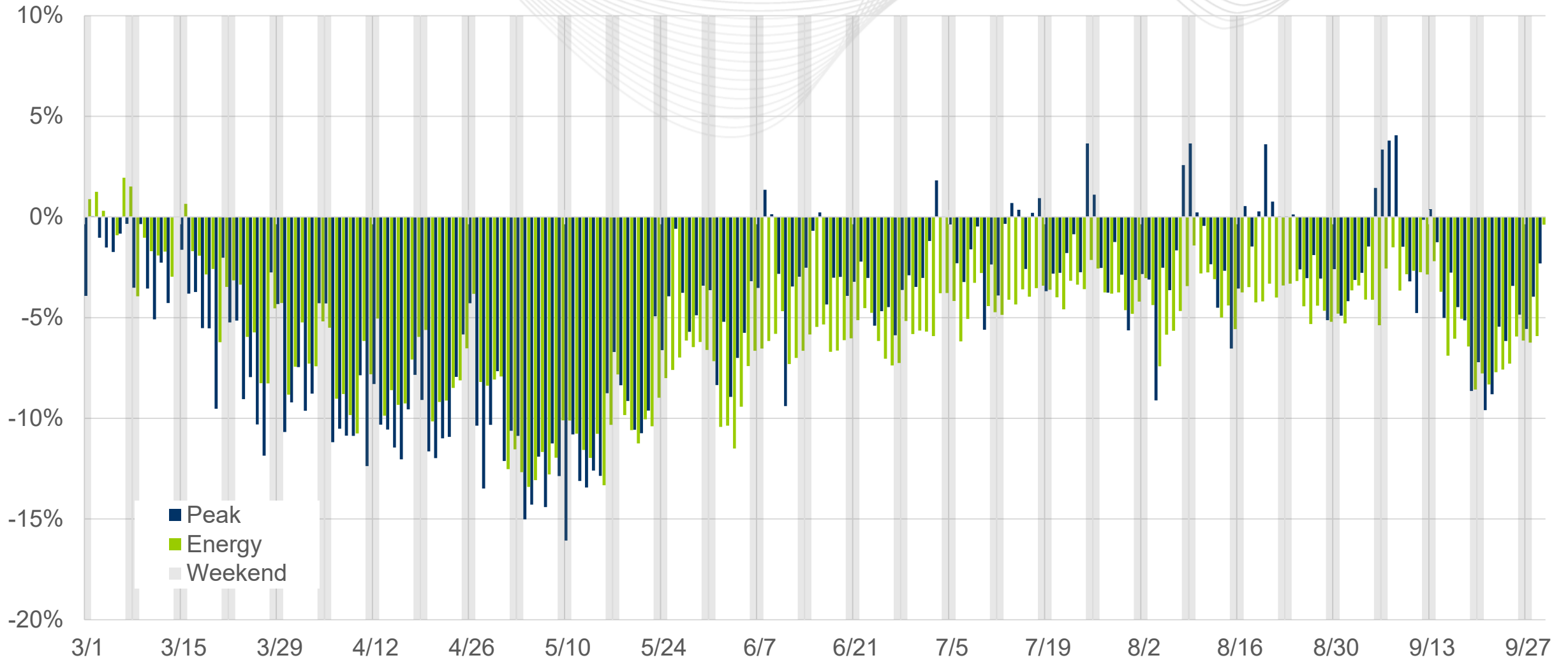
# Recent COVID-19 Load Impacts

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Resource Adequacy Planning

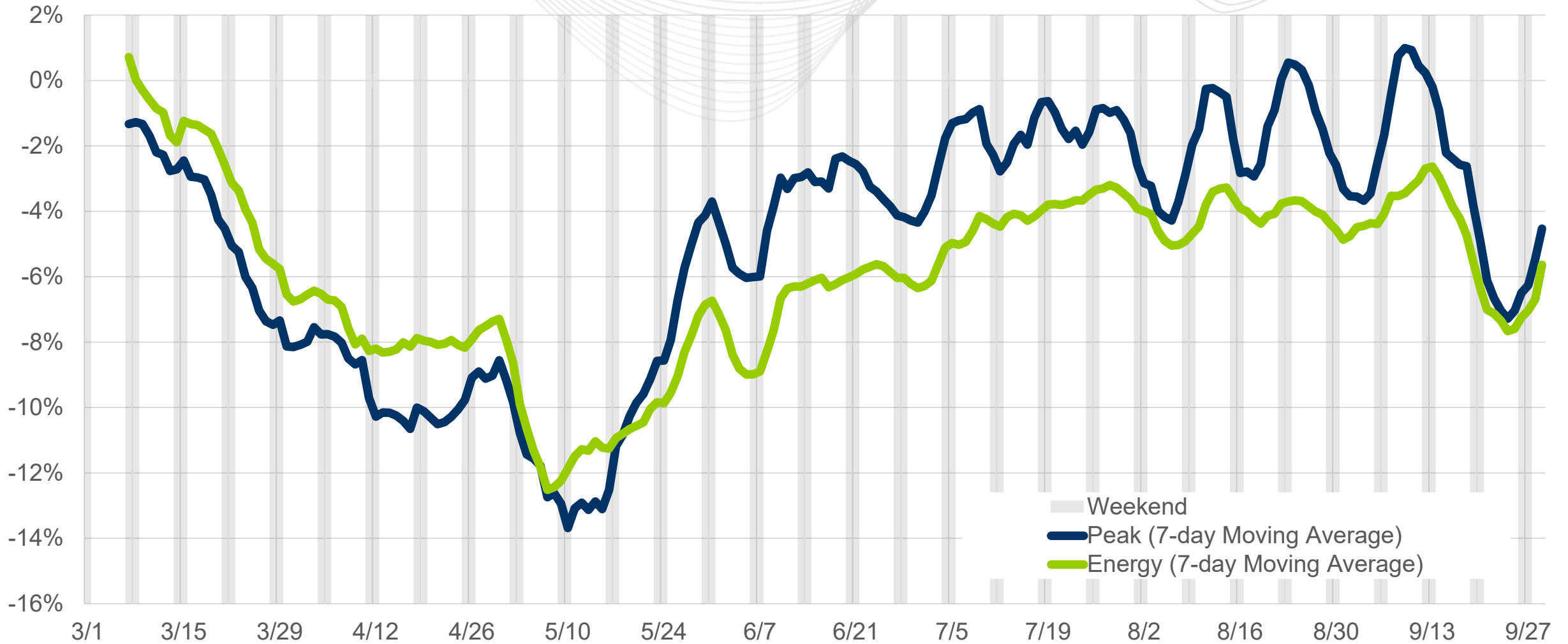
Planning Committee  
October 6, 2020



# Estimated Impact of COVID-19 on Daily Peak and Energy



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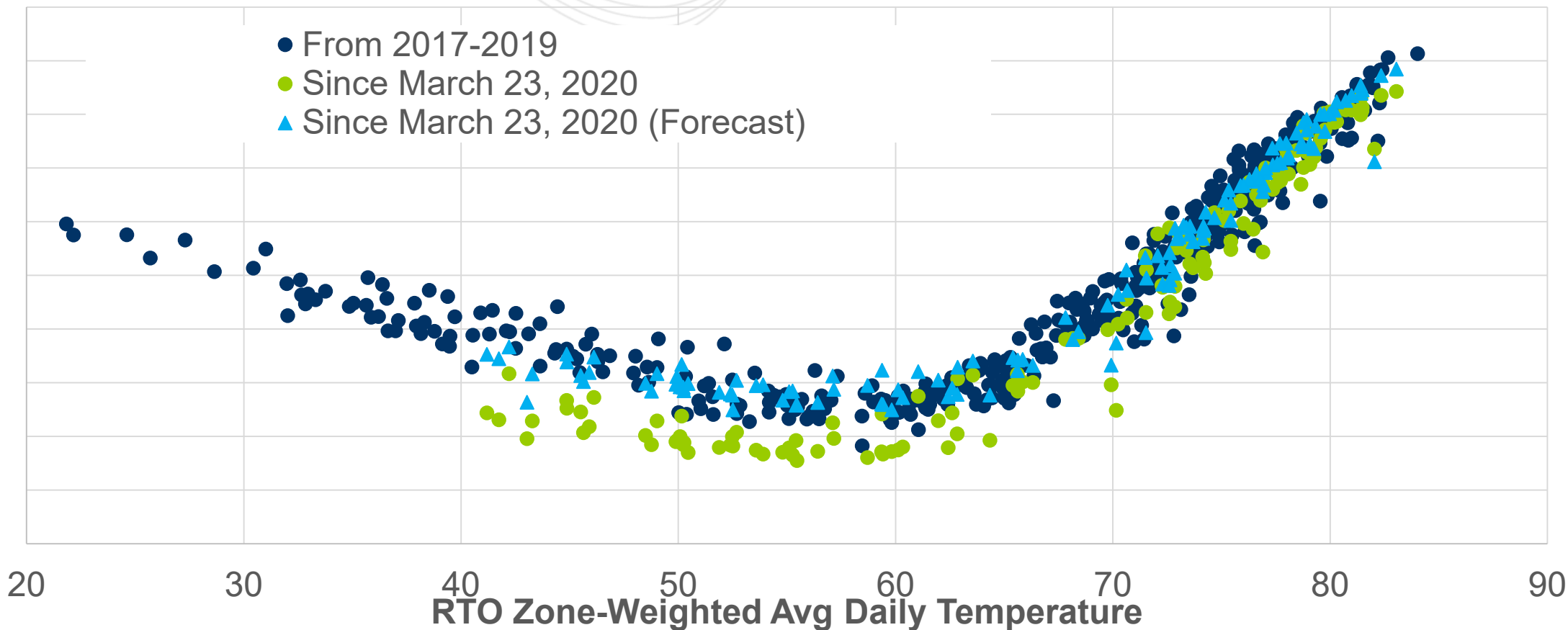


- Peak impacts had eased through the Summer, but are now showing signs of re-emerging as the impact of heightened weather sensitivity fades. July to August weekday impacts came in 1.9% less (~2,600 MW) than what we would have anticipated. Through September, this figure increased to 3.4% (~3,400 MW) though with noticeably larger impacts in the second half of the month.
- Energy impacts remain larger than peak, but show the same trend. July to August energy peaks were 4.1% and through September have been 4.9%.
- Consider these estimates to be a guide not a rule.

## Weekday Peak Loads and Temperature March 1 to September 30

### Daily Peak

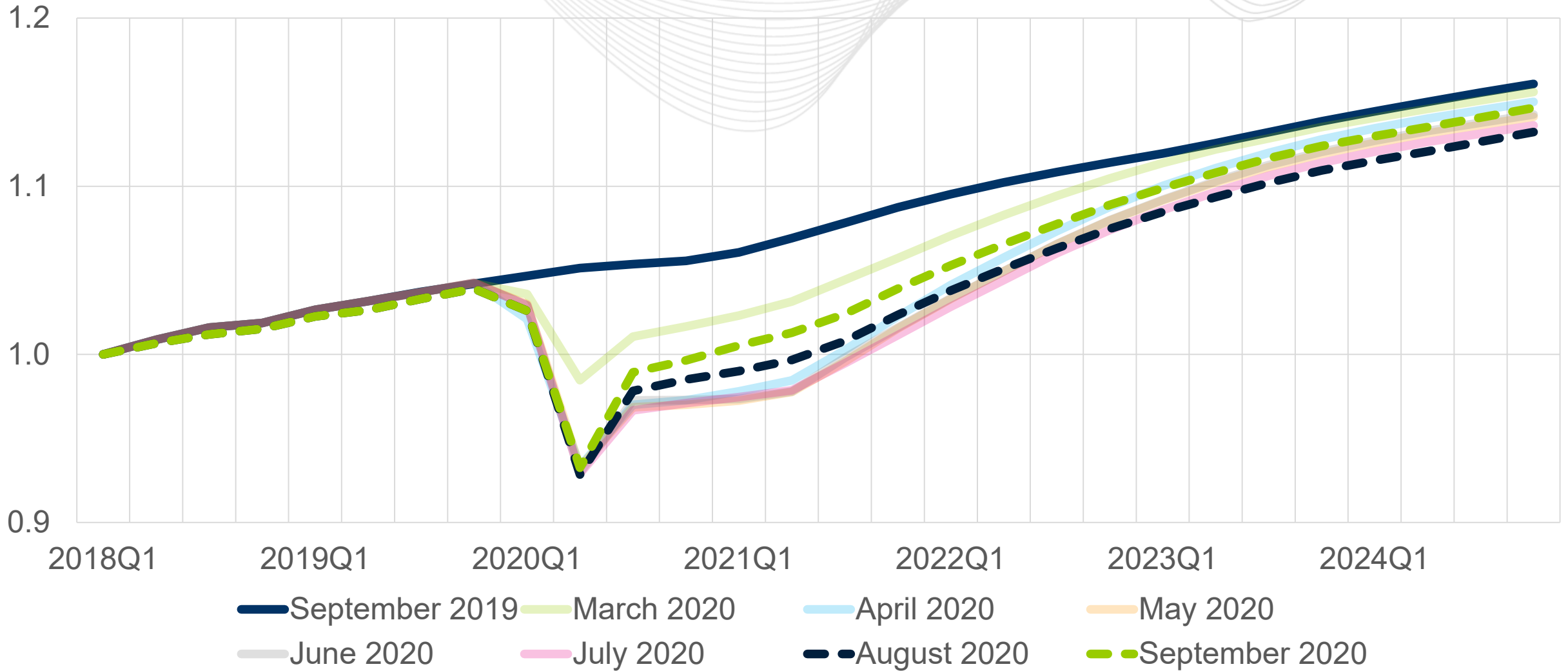
160,000  
150,000  
140,000  
130,000  
120,000  
110,000  
100,000  
90,000  
80,000  
70,000  
60,000





# Moody's Analytics Economic Forecast

## U.S. Real Gross Domestic Product (2018Q1 = 1.0)



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## Recent COVID-19 Load Impacts



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