



# Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home, and Voting Roadmaps

As of August 19, 2021

Product - Action Required	Deadline	Who May Be Affected
Resource Tracker (Train) – Review release information.	<p><b>August 25 *</b> 6 p.m. to 8 p.m.</p>	<p>Resource Tracker users. Resource Tracker will be briefly unavailable for up to 5 minutes.</p>
Resource Tracker (Production) – Review release information.	<p><b>September 8 *</b> 6 p.m. to 8 p.m.</p>	<p>Resource Tracker users. Resource Tracker will be briefly unavailable for up to 5 minutes.</p>

\* Tentative



2021												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Account Manager				◆ ◆	◆ ◆							
			Train: Apr 14 Production: Apr 21		Train: May 13 Production: May 19							
Bulletin Board												
Data Viewer												

**Legend**

- Start Date
- ◆ End Date



2021												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Messages												
Resource Tracker							◆ Train: Jul 7	◆ Train: Aug 25 *	◆ Production: Sep 8 *			
Voting												

**Legend**

- Start Date
- ◆ End Date

\* Tentative



# Manual 14D – Generator Operational Requirements

## Revision 54

**Effective Date: 04.21.2021**

### Section 5.3.7 Resource Tracker

- Changed ***Market Participants are requested to Generator Owner, or designated agent, is required***
- Changed the ***Transferee (“to” Member/Company) must confirm the resource to Generation Owner, or designated agent, is required to confirm the ownership information***

Resource Tracker will be the sole source for critical unit ownership data.

- Ensure data remains at the unit level.

Improve ease of use.

Create ability to see large amounts of data quickly.

Create a consistent approach for entering data and contact information.

- Eliminate need for multiple data entry points.

Aligns with the look and feel of other PJM Tools.

Enhanced framework for security and maintenance.

- Schedule
  - Train environment – August 25\*, 6 p.m. – 8 p.m.
  - Production environment – September 8\*, 6 p.m. – 8 p.m.
- Impact
  - Resource Tracker will be briefly unavailable for up to 5 minutes

\* Tentative

Presenter:  
Bhavana Gagrani,  
[Bhavana.Gagrani@pjm.com](mailto:Bhavana.Gagrani@pjm.com)

SMEs:  
Chris Franks,  
[Christine.Franks@pjm.com](mailto:Christine.Franks@pjm.com)

### Resource Tracker

Bhavana Gagrani,  
[Bhavana.Gagrani@pjm.com](mailto:Bhavana.Gagrani@pjm.com)

**Account Manager, Bulletin Board, Data Viewer,  
Messages, Tools Home, Voting**



### Member Hotline

(610) 666 – 8980

(866) 400 – 8980

[custsvc@pjm.com](mailto:custsvc@pjm.com)





# Product Details

[Account Manager](#) is used to create accounts and request and grant access to PJM's tools and website.

## **Key Product Features**

- Grants access to PJM Tools
- Member CAM's can determine and regulate access for their respective companies

[Bulletin Board](#) facilitates power contracting activity.

## **Key Product Features**

- Provides users with access to a larger pool of buyers and sellers of contracts for electric power
- Allows users to view, post and modify requests to buy or offers to sell power

[Data Viewer](#) allows users to view operational and market data graphically.

## **Key Product Features**

- Display real-time LMPs, IT SCED forecasted LMPs, Dispatch Rate, etc.
- Customizable data plots and graphs

[Messages](#) provides updates and important messages regarding PJM tools.

## **Key Product Features**

- Used by members to view updates and important messages regarding PJM tools

[Resource Tracker](#) provides generation owners a single view of generator ownership information as recorded across various PJM applications.

## **Key Product Features**

- Single point mechanism for generator ownership information
  - Ownership changes
  - Energy, Capacity and Ancillary Service Ownership
  - Marketing Company
  - Dispatching Company
- Annual confirmation period
- Created in 2013 to provide a single point mechanism for Generation Owner Information
- In December 2018, Stakeholders endorsed changes to move confirmation period to Annually with a 4 week duration
- In 2019 and 2020, further enhancements were made to field logic and formatting

[Voting](#) facilitates voting at the Markets and Reliability Committee and Members Committee meetings.

## Key Product Features

- Facilitates voting at the Markets and Reliability Committee and Members Committee meetings
- Vote tallying and reporting
- Tool also allows both on-site and remote meeting attendees to cast votes for agenda items presented to the membership for voting