



# IA IPA Retool Timeline

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**• SIS Retools**

- Retool AE1-AG1 projects to help issue final agreements, prepare for transition, and provide customers with more upgrade clarity.
- Results-only reports
- This is NOT an official determination of fast lane eligibility.

**• Agreements**

- Issue any last agreements and prepare for transition.
- Evaluate outstanding material modification reviews.
- No retools during this time.

**• Readiness Period**

- Remaining active AE1-AG1 projects will post readiness requirements.
- No retools during this time.

Review readiness requirements in March/April IPS meetings

**• Expedited Processing Eligibility Analysis**

- AE1-AG1 projects that have met readiness requirements will receive "Expedited Processing Eligibility Analysis" to sort projects into fast lane and TC#1.
- Each queue will be analyzed on their own SIS study case.

Review "Expedited Processing Eligibility Analysis" in May IPS meeting

**• Refreshed Fast Lane Analysis**

- TC#1 projects will be removed from fast lane study cases.
- Fast lane projects will be re-analyzed without TC#1 projects and results will be updated.

**• TC#1 Analysis**

- TC#1 projects will be re-queued into new priority and re-analyzed on new study case.

July – December: Transition Cycle #1 Model Building (LF, SC, Stability)

- **May 15<sup>th</sup> Deadline for MM Review Requests:** Any Material Modification requests must be submitted to your PJM Project Manager by end of day on **May 15<sup>th</sup>** for evaluation. (*e.g. reductions, configuration changes, etc.*)
- **Reductions within Tariff Limits are allowed up to Transition Start:** For reduction requests within Tariff limits (*the greater of 10 MW or 5 % MFO*), the reduction will be allowed.
- **If not material, changes will be automatically incorporated into model:** If not material, the requested change will be automatically incorporated into the model for the retool. There will be no option to reverse your decision on the change request.

## PJM Tariff Reduction Rules 36.2A:

PJM will allow the Project Developer to reduce the size of its project:

- Up to the greater of 10 MW or 5% of output without triggering material modification review
- If larger than 10 MW or 5% of output:
  - (i) to any size if reduction is NOT material; or
  - (ii) if material, by up to the greater of 50 MW or 20% of MFO but the project would slide to the next queue/cycle\*.

*\* Projects in AG1 queue would slide to AG2 which would be TC2.*

**Note:** If deemed material, reduction requests in excess of 50 MW or 20% of the MFO (which ever is greater) will not be allowed. Project will slide to next queue.

## Consequence of submitting after May 15<sup>th</sup>:

- Material Modification reduction requests (*outside Tariff Section 36.2.A limits*) received after May 15<sup>th</sup> through June 30<sup>th</sup> will automatically be deemed material.

(PJM does not anticipate being able to have sufficient time to review requests after May 15<sup>th</sup> without jeopardizing the July 1<sup>st</sup> Transition Start Date which would impact all other projects.)

- No changes allowed after Transition Start Date (Anticipated July 1, 2023)

## Fast Lane Projects:

After the Transition Start Date – **no changes** will be allowed for Fast Lane Projects.

## Transition Cycle #1 (TC1) Projects:

No changes will be accepted after the Transition start date **until Decision Point 1 of TC1**.

### Allowable Changes at DP1:

- Modifications to POI – along same line segment or different breaker position in sub
- MW Reduction - up to 100% of MFO or Capacity
- Equipment changes – update any equipment data
- Site Changes – move to adjacent parcel (if have site control for that adjacent parcel)
- Fuel Change – only removal of fuel type from multi-fuel project (within reduction rules)

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## Retool Timeline



### Member Hotline

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# Appendix





# Summary of Allowable Project Modifications and Timeline

	On or Before May 15	After May 15 and Before Trans Start Date	After Transition Start Date/Fast Track	After Transition Date/TC1
<b>POI Change</b>	Will be evaluated for materiality	Deemed material and will not be accepted	No changes allowed	POI finalization allowed at DP1
<b>Reduction (Less than larger of 10 MW or 5%)</b>	Accepted	Accepted	No changes allowed	Reductions allowed at DP1
<b>Reduction (greater than larger of 10 MW or 5%)</b>	Will be evaluated for materiality prior to transition	Will be deemed material and slide queue	No changes allowed	Reductions allowed at DP1
<b>Equipment Changes (Executed FSA)</b>	Not allowed	Not allowed	Not allowed	Equipment changes allowed at DP1
<b>Equipment Changes (Executed SISA, no executed FSA)</b>	Allowed	Allowed	Not allowed	Equipment changes allowed at DP1
<b>Fuel Change</b>	Will be evaluated for materiality	Deemed material and will not be accepted	Not allowed	Only removal of fuel type allowed at DP1