



Final Agreement Negotiation and Milestone Establishment

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Interconnection Planning Projects

AGREEMENT DRAFTING

Updated SIS reports will be posted on the PJM website.

PJM will begin drafting final agreements (GIA/WMPA/CSA) after all required studies are completed:

- TO Facilities Study
- Load Flow, Short circuit, Stability (if applicable)
- Affected TO Facilities Study
- Affected Systems Study

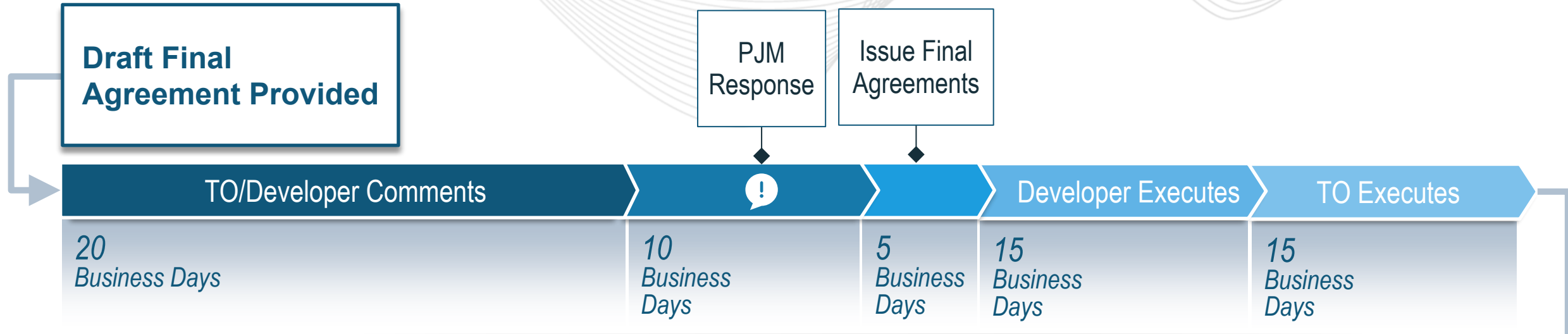
PJM PM will reach to PD with an input form when final agreement is ready to be drafted

Developer will have one week to provide inputs or PJM will use information on hand to draft agreement

Read input form instructions carefully and provide all applicable data

- Contact information for GIA, DocuTrack and DocuSign
- OTB election
- Project name and location details (Match EIA 860)

Final Agreement Negotiation Phase Timeline



- **Expedited Process Specific Timing**

- **OTB Election:** 30 days from receipt of Facilities Study
- **Security:** due at same time developer executes final agreement

Full Execution

PJM will provide Project Developer (PD) and Transmission Owner (TO) an electronic draft of interconnection agreement.

▷ **PD and TO**
have 20 Business Days to
return written comments.

▷ **PJM** will have 10 Business Days
to respond and provide revised
agreements, as appropriate.

- PD/TO/PJM may not use more than 60 days to negotiate.
- PJM may extend this phase beyond 60 days.
- Can file agreement unexecuted if an impasse is reached.

DRAFT AGREEMENTS

PJM will send draft agreements via DocuTrack.

TO/PD main contacts will receive email with link to draft agreements.

Facilities Studies will be posted to the website.

- Edits and comments can be made directly in Word document.
- Access to documents will be limited to 20 Business Days.
- PD and TO can access documents at same time.
- All edits will be tracked via Tracked Changes in Word.

PJM is notified when edits are made.

Link to document will be accessible to TO/PD for 20 Business Days.

PJM will share updated document via DocuTrack with TO/PD within 10 Business Days.

- Acceptable edits will be left in.
- Responses provided for any comments or questions
- Further discussions held between PJM/TO/PD as required

PJM will issue final version of agreement via DocuSign within 5 Business Days of negotiations ending.

Developer has 15 Business Days to:

- Provide full security and
 - Execute agreement in DocuSign
 - Request dispute resolution
 - Request agreement to be filed with FERC unexecuted

Transmission Owner has 15 business days to:

- Execute agreement in DocuSign
- Request dispute resolution
- Request agreement to be filed with FERC unexecuted

- PJM will execute agreement after PD and TO have executed
- Agreement will be filed with FERC within 30 days of full execution

NEGOTIABLE	NOT NEGOTIABLE
<p>Project Specific Items:</p> <ul style="list-style-type: none">• Milestones• Backfeed date• Changes to notices and/or company name• Site plan/singe line information• Information that does not match System Impact or Facilities Studies	<ul style="list-style-type: none">• PJM Tariff Pro Forma Language. Including Part IX template language• Equipment description: PJM will use equipment configuration that was studied.<ul style="list-style-type: none">• Changes to equipment be requested after agreement execution via necessary study

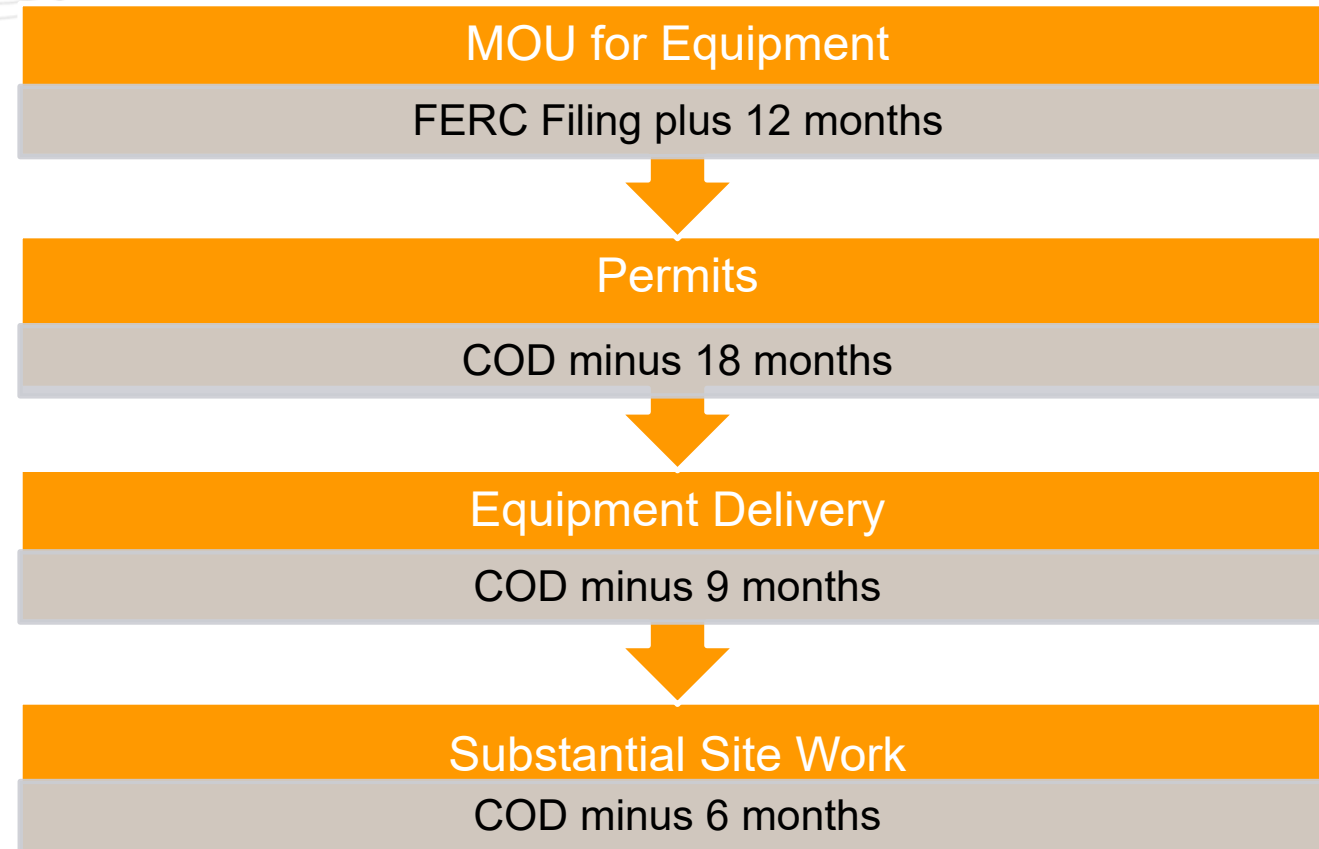
Milestone Establishment

Commercial Operation Date

- 3 years post filing (*estimate filing to be 120 days from expected draft issue date*)

OR

- 3 months past final Transmission Owner's estimated completion, whichever is later



Site Permits

- Receipt of all necessary local, county and state site permits

Acquisition of Major Electrical Equipment

- Memorandum of understanding for acquisition of generating units and other major electrical equipment
- MPTs/GUSs, Breakers, Meters, CTs/PTs, control buildings etc.

Substantial Site Work

- 20% Complete – site prepared and foundations in-place.

Delivery of Major Electrical Equipment

- Major Equipment Delivered – the developer must demonstrate that they have obtained, at the site, the generators, transformers, breakers, control buildings, etc. for the project.

DURING NEGOTIATION

Developer must provide evidence/documentation explaining why milestones need to be extended during negotiation phase

- Project schedule
- Written notice from manufacturer on delivery dates for equipment
- Permitting timeline

AFTER AGREEMENT EXECUTION

- One-time coextensive milestone extension up to one year
- May be reasonably extended in the event of delays not caused by developer. Developer must provide evidence of due diligence

PJM establishes backfeed dates based on Transmission Owner Schedule in Facilities Study and COD date

Backfeed date = estimated construction kickoff call date + TO estimated construction time

Depending on length of TO construction. Backfeed may be moved during negotiations with TO approval.

- May vary for projects with shorter construction timelines
- Backfeed generally 2-3 months prior to COD

- More detailed DocuTrack instructions
 - [IPS Presentation](#) from January 29, 2024
 - [Training video](#) on PJM website
- Final Agreement Process Training
 - [Training Video](#) on PJM website

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