

## Load Analysis Subcommittee

Teleconference / WebEx

July 29, 2024

1:00 p.m. – 4:00 p.m. EPT


### Administration (1:00-1:10)

1. Gautam Punjabi, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the May 29<sup>th</sup>, 2024 LAS meeting. No changes were requested. Minutes will be posted as final.

### Meeting Materials (1:10 - 4:00)

3. Review LAS Charter  
Molly Mooney, PJM, reviewed the final redlines for the LAS Charter.
4. Mid-Year Forecast  
Andrew Gledhill, PJM, discussed potential changes for the mid-year forecast update.
5. Electric Vehicle and Distributed Solar Assumption Review  
Molly Mooney reviewed timeline and process for review of consultant assumptions for the electric vehicle and distributed solar/battery forecasts. Timeline to gather information on electrification policies was also reviewed.
6. Large Load Adjustments in the Load Forecast
  - A. Andrew Gledhill reviewed follow-up work on large load adjustments in the load forecast as it pertained to the capacity obligations for forecasted large load adjustments.
  - B. Philip Sussler, MD OPC, discussed a [letter](#) to the PJM Board of Managers regarding the Robustness and Consistency of the PJM Long-Term Load Forecasts.

### Informational Update

| Future Meeting Dates and Materials |            |                        | Materials Due to Secretary  | Materials Published |
|------------------------------------|------------|------------------------|--|---------------------|
| Date                               | Time       | Meeting (Location)     |  |                     |
| 9/19/2024                          | 9 am-12 pm | Teleconference / WebEx | 9/11/2024  | 9/16/2024           |
| 10/25/2024                         | 9 am-12 pm | Teleconference / WebEx | 10/17/2024   | 10/22/2024          |
| 11/25/2024                         | 9 am-12 pm | Teleconference / WebEx | 11/15/2024   | 11/20/2024          |

### Attendance

Brock Ondayko

AEP Energy Partners, Inc. (AEP Gen Resources)

|                     |  |
|---------------------|--|
| Randy Holliday      | American Electric Power                    |
| Dan White           | American Electric Power                    |
| Lynn Horning        | American Municipal Power, Inc.             |
| Chris Moravec       | American Transmission Systems, Inc.        |
| George Fee          | Appalachain Power Company                  |
| Takis Laios         | Appalachian Power Company                  |
| David Bloom         | Baltimore Gas and Electric Company         |
| John McDaniel       | Baltimore Gas and Electric Company         |
| Grace Coyle         | Baltimore Gas and Electric Company         |
| Scott Everngam      | Blue Horsehoe Energy, LLC                  |
| Diane Janicki       | Boston Energy Trading and Marketing LLC    |
| Raj Chintapalli     | BP Energy Company                          |
| Greg Poulos         | CAPS                                       |
| Peter Rosenthal     | Castleton Commodities Merchant Trading L.P |
| David Apostol       | Commonwealth Edison Company                |
| Adrien Ford         | Constellation Energy Generation, LLC       |
| Guy Filomena        | Customized Energy Solutions, Ltd.          |
| Carl Johnson        | Customized Energy Solutions, Ltd.          |
| Jonathan Sasser     | Customized Energy Solutions, Ltd.          |
| Sam Selick          | Customized Energy Solutions, Ltd.          |
| John Horstmann      | Dayton Power & Light Company (The)         |
| David Hastings      | Dhast Co                                   |
| Jim Davis           | Dominion Energy Marketing, Inc.            |
| Joe Bocanegra       | Dominion Virginia Power                    |
| Randy Homer         | Dominion Virginia Power                    |
| Jonathan Perry      | Dominion Virginia Power                    |
| Karim Siamer        | Dominion Virginia Power                    |
| Cynthia Yeh         | Dominion Virginia Power                    |
| Aayushi Mer         | Dominion Virginia Power                    |
| Aaron Winter        | Dominion Virginia Power                    |
| Ryan Long           | Dominion Virginia Power                    |
| Alan Mok            | Duke Energy Business Services LLC          |
| Bryan Garnett       | Duke Energy Ohio, Inc.                     |
| Carter Leatherman   | Duquesne Light Company                     |
| Carl Morgenstern    | Duquesne Light Company                     |
| Amanda Johnson      | Duquesne Light Company                     |
| Terrence Richardson | Duquesne Light Company                     |
| Muhsin Abdur-Rahman | Dynegy Marketing & Trade, LLC (DECAM)      |
| Chuck Dugan         | East Kentucky Power Cooperative, Inc.      |
| Mark Mefford        | East Kentucky Power Cooperative, Inc.      |
| Kristen Schockett   | East Kentucky Power Cooperative, Inc.      |
| Heather Ashley      | Eastern Kentucky Power Cooperative, Inc.   |
| John Brodbeck       | EDP Renewables North America, LLC          |
| Mark Hurwich        | Elliot Bay Energy                          |

Kenneth Curtis  
Marie Rinkoski  
Ed Stein  
Kenneth Foladare  
Pamela Quinlan  
Tom Hyzinski  
Jeff Whitehead  
Spencer Justus  
David Hastings  
Dan Sprinkle  
Philip Sussler  
Kathleen Wehnes  
David Mabry  
Shawn Hurd  
Jason Schneiderman  
Claire Lang-Rée  
Amanda Lescano  
George Kogut  
Steven Kirk  
Laura Storino  
James Jones  
Thomas Pierpoint  
Rory Sweeney  
Jesus Bustillos  
Mike Jesensky  
Brandon Newbill  
Gregory Carmean  
Ben Sloan  
Christian McDewell  
David Vermeire  
Gary Hartman  
Cleveland Richards  
Sean Zimmerman  
William Sharkazy  
Juan Diaz  
Leonid Lyakhovich  
Alex Stern  
Heather Svenson  
Stephen Wreschnig  
Catherine Schmitt  
Glenn Catenacci  
Mahila Christopher  
Parimal Saraf  
Tom Hoatson

Enverus  
Exelon Generation Company  
FirstEnergy Solutions Corp.  
Geenex Solar LLC  
GQ New Energy Strategies  
GT Power Group  
GT Power Group  
Jupiter Power  
Long Island Lighting Company  
Louisville Gas and Electric Company/Kentucky Utilities Company  
Maryland Public Service Commission  
Maryland Public Service Commission  
McNees Wallace & Nurick LLC  
Monongahela Power Company d/b/a Allegheny Power  
Morgan Stanley Capital Group, Inc.  
National Resources Defense Council  
New Jersey Board of Public Utilities  
New York Power Authority  
NextEra Energy Resources  
NJ Board of Public Utilities  
Northern Virginia Electric Cooperative  
Northern Virginia Electric Cooperative  
Northern Virginia Electric Cooperative  
Northern Virginia Electric Cooperative  
Old Dominion Electric Cooperative  
Old Dominion Electric Cooperative  
OPSI  
OPSI  
Pennsylvania Public Utility Commission  
PEPCO Holdings, Inc.  
PPL Electric Utilities Corp. dba PPL Utilities  
PPL Electric Utilities Corp. dba PPL Utilities  
PPL Electric Utilities Corp. dba PPL Utilities  
PPL Electric Utilities Corporation  
Public Service Electric & Gas Company  
Public Service Electric & Gas Company  
Public Service Electric & Gas Company  
Public Service Electric & Gas Company  
Public Service Electric & Gas Company  
Public Service Electric & Gas Company  
Public Service Electric and Gas  
Public Utilities Commission of Ohio (The)  
ReliabilityFirst Corporation  
Riverside Generating, LLC



# Draft Minutes

|                           |   |
|---------------------------|---|
| Daniel Kim                | Shell Energy North America (US), LP                   |
| Matthew Unger             | State Corporation Commission Commonwealth of Virginia |
| Hannah McCorry            | Unknown   |
| Kristina Griffin          | Vineland City   |
| Andrew Boehnlein          | Virginia State Corporation Commission                 |
| Nathan Lin                | Virginia Electric & Power Company                     |
| Erik Heinle               | Vistra Energy   |
| John Rohrbach             | Wabash Valley Power Association, Inc.                 |
| James Wilson              | Wilson Energy Economics                               |
| David Anders              | PJM Interconnection, LLC                              |
| Tyler Arkatin             | PJM Interconnection, LLC                              |
| Matthew Bernstein         | PJM Interconnection, LLC                              |
| Jere Downs                | PJM Interconnection, LLC                              |
| Andrew Gledhill           | PJM Interconnection, LLC                              |
| Katherine Graham          | PJM Interconnection, LLC                              |
| Suzanne Herel             | PJM Interconnection, LLC                              |
| Dean Manno                | PJM Interconnection, LLC                              |
| Tina Mohler               | PJM Interconnection, LLC                              |
| Molly Mooney              | PJM Interconnection, LLC                              |
| Nancy Muhl                | PJM Interconnection, LLC                              |
| Jason Quevada             | PJM Interconnection, LLC                              |
| Ken Schuyler              | PJM Interconnection, LLC                              |
| Jen Tribulski             | PJM Interconnection, LLC                              |
| Mia Wu                    | PJM Interconnection, LLC                              |
| William Benner            | PJM Interconnection, LLC                              |
| Jill Gates                | PJM Interconnection, LLC                              |
| Alex Scheirer             | PJM Interconnection, LLC                              |
| Gautam Punjabi, Secretary | PJM Interconnection, LLC                              |

Author: Andy Hevey

**Antitrust:**

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

**Code of Conduct:**

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the [PJM Code of Conduct](#).

**Public Meetings/Media Participation:**

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed

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#### Participant Identification in Webex:

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#### Participant Use of Webex Chat:

The use of the Webex chat feature during meetings shall be primarily reserved for administrative and logistical purposes, such as managing a question or comment queue, noting technical difficulties, and meeting support or management purposes. Utilizing Webex chat for any other commentary should be limited to short phrases. Detailed commentary or substantive dialog shall be shared orally by entering the speaker queue.

#### On the Phone, Dial



to Mute/Unmute

#### Linking Teleconference Connection to Webex

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#### Join a Meeting

1. Join meeting in the Webex desktop client
2. Enter name (*First and Last\**) and corporate email
3. Under "Select Audio Option" select "Call Me" option from the dropdown menu

*\*Note: Anonymous users or those using false usernames or emails will be dropped from the teleconference.*

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