

ARR FTR Market Task Force (AFMTF)

WebEx

May 24, 2021

9:00 a.m. – 2:00 p.m. EPT

Administration (9:00-9:05)

1. Dave Anders and Ankit Kharod provided welcome, announcements, and review of the Antitrust, Code of Conduct, and Public Meetings/Media Participant Guidelines.

Stakeholders will be asked to approve the draft minutes from the April 26, 2021 meeting.

Work Plan (9:05 – 9:20)

2. Dave Anders facilitated the discussion on the path forward and work plan.

Discussion on Equity (9:20-10:00)

3. Dave Anders led the discussion around the concept of Equity.

Break (At appropriate time)

LEI Presentation (10:00 – 11:00)

4. Consultants from London Economics International L.L.C presented their findings on the alternatives to FTRs

Lunch Break (At appropriate time)

Matrix Discussion (11:00 – 1:30)

5. Brian Chmielewski, PJM presented on solution options.
6. Bruce Bleiweis, DC Energy presented on solution options.
7. Howard Haas, IMM presented on solution options.
8. Dave Anders invited stakeholders to add options to the matrix.

Next Steps (1:30– 2:00)

9. Dave Anders facilitated a discussion around next steps.

WebEx Attendees

Name	Company	Sector
Aguilar, Fabiano Silveira	Strom Power, LLC	Other Supplier
Anders, David	PJM Interconnection	None
Bazar, Kevin	PJM Interconnection	None
Benchek, Jim	FirstEnergy Corporation	Transmission Owner
Bernstein, Matthew	PJM Interconnection	None
Binder, Gerry	SESCO Enterprises, LLC	Other Supplier
Bleiweis, Bruce	DC Energy, LLC	Other Supplier
Bowen, Brandon	Indiana Utility Regulatory Commission	Not Applicable
Brodbeck, John	EDP Renewables North America LLC	Generation Owner
Bruce, Susan	McNees Wallace & Nurick LLC	Not Applicable
Callen, Zachary	Illinois Commerce Commission	Not Applicable
Carmean, Gregory	Organization of PJM States, Inc.	Not Applicable
Chmielewski, Brian	PJM Interconnection	None
Christopher, Mahila	Public Utilities Commission of Ohio	Not Applicable
Conklin, Tyler	Public Utilities Commission of Ohio	Not Applicable
Coyle, Billy	Dominion Virginia Power	Transmission Owner
D'Alessandris, Louis	American Transmission Systems, Inc.	Transmission Owner
Davis, James	Dominion Energy Generation Marketing, Inc.	Generation Owner
DiNicola, Laura	First Energy Corporation	Transmission Owner
Duensing, Allison	Saracen Energy East LP	Other Supplier
Dugan, Chuck	East Kentucky Power Cooperative, Inc.	Transmission Owner
fan, zhenyu	PJM Interconnection	None
Fazio, Danielle	Engelhart CTP (US) LLC	Not Applicable
Feng, Julian	PJM Interconnection	Not Applicable
Filomena, Guy	Customized Energy Solutions, Ltd.	None
Foladare, Kenneth	Geenex Solar LLC	Generation Owner
Ford, Adrien	Old Dominion Electric Cooperative	Electric Distributor
Fuess, Christian	Diamond State Generation Partners, LLC	Generation Owner
Gilani, Rehan	ConEdison Energy, Inc.	Other Supplier

Grau,Patrick	Apogee Energy Trading LLC	Other Supplier
Greiner,Gary	PSEG Energy Resources and Trade LLC	Other Supplier
Guistwhite,Jeffrey	PJM Interconnection	Not Applicable
Guntle,Vince	American PowerNet Management, L.P.	End-Use Customer
Guo,JauJia	Appalachian Power Company (AEP Generation)	Transmission Owner
Hanser,Erik	Michigan Public Service Commission	Not Applicable
Hastings,David	PJM Committee Voting Generic Account	Not Applicable
Hayik,Seth	Monitoring Analytics	Not Applicable
Heinle,Erik	Office of People's counsel	None
Herbert,Sebastian	DC Energy, LLC	Other Supplier
Hicks,Dave	Perast Capital	None
Hoatson,Tom	West Deptford Energy, LLC	Generation Owner
Hohenshilt,Jennifer	Talen Energy Marketing, LLC	Generation Owner
Holdbrook,Ruth	Northern Virginia Electric Cooperative (NOVEC)	Electric Distributor
Horger,Tim	PJM Interconnection	None
Horning,Lynn Marie	Customized Energy Solutions, Ltd.	None
Hull,Gerit	American Municipal Power, Inc.	Electric Distributor
Hurwich,Mark	Elliott Bay Energy Trading, LLC	Other Supplier
Hyzinski,Tom	gtpghyzinsk	Not Applicable
Janicki,Diane	Boston Energy Trading and Marketing LLC	Other Supplier
Jardot,Gina	NRG Curtailment Solutions, Inc.	Other Supplier
Jens,Thomas	Black Oak Capital, LLC	Other Supplier
Jobes,Sylvie	Nodal Exchange	Not Applicable
Johnson,Carl	Customized Energy Solutions, Ltd.	None
Johnston,David	Other	Transmission Owner
Kharod,Ankit	PJM Interconnection	Not Applicable
Klein,Abram	Appian Way Energy Partners MidAtlantic, LLC	Other Supplier
Kogut,George	New York Power Authority	Other Supplier
Kozhuharov,Dimitar	Delaware Public Service Commission	None
Kuhn,Tyler	Citadel FNGE Ltd.	Other Supplier
Kuo,Dave	DC Energy	None
Lejcar,Jamie	Allegheny Electric Cooperative, Inc.	Electric Distributor
Li,Nan	Exelon Generation Co., LLC	Generation Owner

Lynch,Ben	Jersey Central Power & Light (FP Load)	Transmission Owner
Messina,Emmy	PJM Interconnection	Not Applicable
Midgley,Sharon	Exelon Business Services Company, LLC	Transmission Owner
Mok,Alan	Duke Energy Kentucky, Inc.	Transmission Owner
Murawski,Jim	PSEG Energy Resources and Trade LLC	Other Supplier
Nathan,Prabhakaran	MISO	Not Applicable
Ondayko,Brock	AEP Energy Partners, Inc. (AEP Gen Resources)	Transmission Owner
Pakela,Greg	DTE Energy Trading, Inc.	Other Supplier
Parsons,John patel,keyurbhai	jparsons PJM Interconnection	Not Applicable None
Pelletier,Eveline	Hydro Quebec	None
Perera,Asanga	PJM Interconnection	None
Poulos,Greg	PJM Committee Voting Generic Account	Not Applicable
Price,Mark	DC Energy Mid-Atlantic, LLC	Other Supplier
Procuniar,Jason	Buckeye Power, Inc.	Electric Distributor
Rainey,John	Northern Virginia Electric Cooperative (NOVEC)	Electric Distributor
Reeping,Bob	Ohio Edison Company (ATSI FRR)	Electric Distributor
Robson,Matt	SESCO Enterprises, LLC	Other Supplier
Rodriguez,Tomas	Organization of PJM States, Inc.	Not Applicable
Sasser,Jonathan	Customized Energy Solutions, Ltd.	None
Shanker,Roy	East Coast Power Linden Holdings, LLC	Generation Owner
Sillin,John	Federal Energy Regulatory Commission	Not Applicable
Sock,Bryan	Nautilus Power, LLC	Generation Owner
Solomon,Greg	NextEra Energy Marketing, LLC (AF)	Other Supplier
Squibb,Bill	OVEC	Transmission Owner
Stern,Alexander	Public Service Electric & Gas Company	Transmission Owner
Stevens,Andrew	DC Energy, LLC	Other Supplier
Suh,Jung	Calpine Solutions	Other Supplier
Svenson,Heather	Public Service Electric & Gas Company	Transmission Owner

Sweeney,Rory	GT Power Group, LLC	None
Thompson,Matthew	XO Energy	Other Supplier
Tibbetts,Maeve	Other	Not Applicable
VanderLaan,Wm	Illinois Commerce Commission	Not Applicable
Wadsworth,Joseph	Vitol Inc.	Other Supplier
Ward,Michael	PJM Interconnection	None
Whited,Mike	DC Energy, LLC	Other Supplier
Whitehead,Jeff	GT Power Group, LLC	Not Applicable
Willey,Amy	Delaware Public Service Commission	Not Applicable
Wisersky,Megan	Madison Gas & Electric Co.	Other Supplier
Witt,Sally	East Kentucky Power Cooperative, Inc.	Transmission Owner
XU,XU	PJM Interconnection	Not Applicable
Yoo,Kyungjin	Monitoring Analytics	Not Applicable
Zhao,Rongda	Dominion Virginia Power (LSE)	Not Applicable
Zhong,Wanyun	Pennsylvania Power Company (Default Residential Load)	Electric Distributor
Zhou,Ming	DXT Commodities North America LLC	Not Applicable



Agenda

Future Agenda Items

Design Components
Options for Design Components
Package Proposals

Future Meeting Dates

June 11, 2021	9:00 a.m.	PJM Conference & Training Center/WebEx
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Author: Ankit Kharod

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You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

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