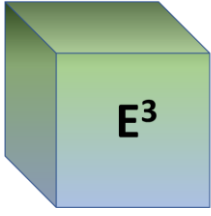# Proposed Interconnection Process Transition

Paul M. Sotkiewicz, Ph.D.
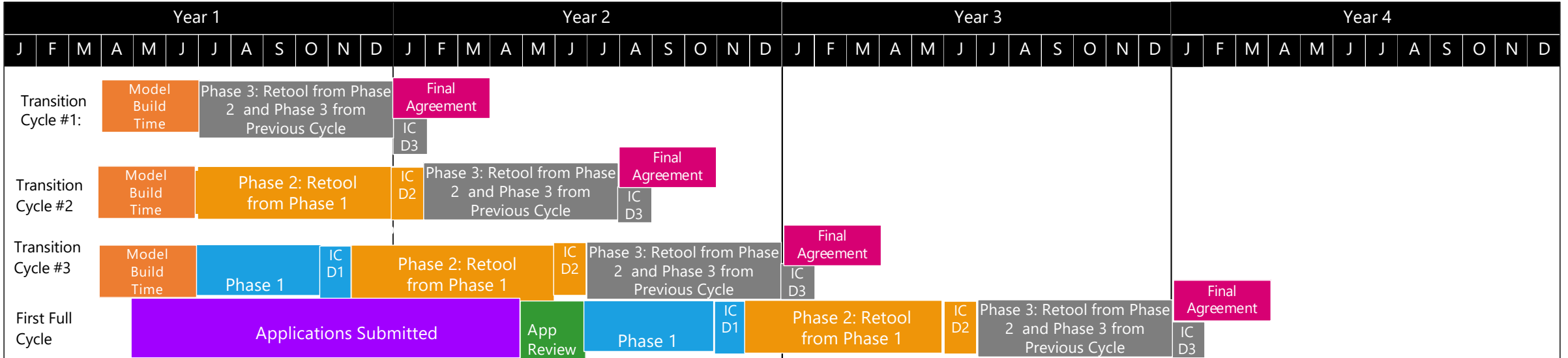
President and Founder

E-Cubed Policy Associates, LLC

October 7, 2021
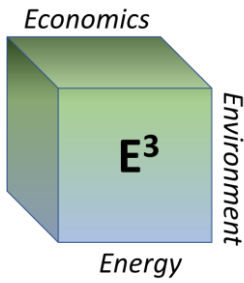
Proposed Transition Mechanism

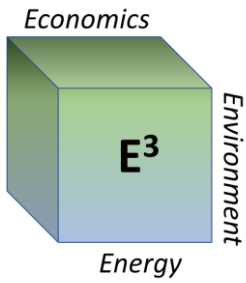|	Year 1	Year 2	Year 3	Year 4
	J F M A M J J A S O N D	J F M A M J J A S O N D	J F M A M J J A S O N D	J F M A M J J A S O N D
Transition Cycle #1:	Model Build Time · Phase 3: Retool from Phase 2 and Phase 3 from Previous Cycle	Final Agreement · IC D3		
Transition Cycle #2	Model Build Time · Phase 2: Retool from Phase 1	IC D2 · Phase 3: Retool from Phase 2 and Phase 3 from Previous Cycle · Final Agreement · IC D3		
Transition Cycle #3	Model Build Time · Phase 1 · IC D1 · Phase 2: Retool from Phase 1	IC D2 · Phase 3: Retool from Phase 2 and Phase 3 from Previous Cycle · Final Agreement · IC D3		
First Full Cycle	Applications Submitted	App Review · Phase 1 · IC D1 · Phase 2: Retool from Phase 1	IC D2 · Phase 3: Retool from Phase 2 and Phase 3 from Previous Cycle	Final Agreement · IC D3

Notes

- Transition Cycle #1 includes all Z1, Z2, AA1, AA2, AB1, AB2, AC1, AC2. (executed ISA, Interim ISA or FSA executed)

- Transition Cycle #2 includes AD1, AD2, AE1, AE2, AF1, AF2 (choice)

- Transition Cycle # 3 includes AG1, AG2, AH1

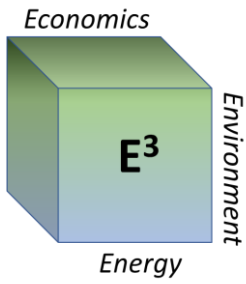- First Full Cycle begins with what would be AH2 and AI1 queues.

- Clears the current queue in about 2.5 years compared to 5-7 years as cited by Amazon and was not refuted by PJM

- Leverages the fact most queue positions in the first transition cycle have issued SIS Reports

- Forces decisions absent the "first to cause cost burden" to be made given the long time in queue already.
  - If somebody is still in the queue...and does not have an ISA, they are waiting for others to drop

- Leverages the use of the group retool of in subsequent transition cycles to account for decisions to be made.

- Projects that are already moving forward have already decided to do so, though this could change cost allocation for those projects

- No reason for those still active in the queue to opt out of the new option given the incentives to hang around in the queue given the "first to cause" cost burden and risk is gone

- Forces decisions for projects to make quick decisions and move out of the queue to prevent backlogs and clogging the queue

- Leverages the use of the group retool as an opportunity to provide certainty to make decisions

Questions?

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