

PJM eDART Voltage Schedules for Generation Owners

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- The Voltage Schedules tool is a new eDART web-based tool to aid compliance monitoring of Voltage Schedule communication between PJM, Transmission Owners and Generation Owners.
- This allows Transmission Owners to specify, and PJM to approve, Voltage Schedules for units in their zones.
- Includes new ticket (record) type, handling of exemptions, reporting, processing and seasonal verification.



TO

Specify

TO-Specified or PJM Default Voltage Schedule

Specify Voltage Schedule Type: Voltage, Power Factor, or Reactive Power

Provide Target Voltage Schedule & Tolerance Band

Attach Voltage Schedule Letters (Optional)

Submit Exemption Requests

PJM

Review

Maintain List of Applicable Units (M-03 Sect. 3.11)

Review and Acknowledge Voltage Schedules

Coordinate adjacent TO/External Voltage Schedules

Approve Exemption Requests

Initiate Annual Voltage Schedule Reviews

GO

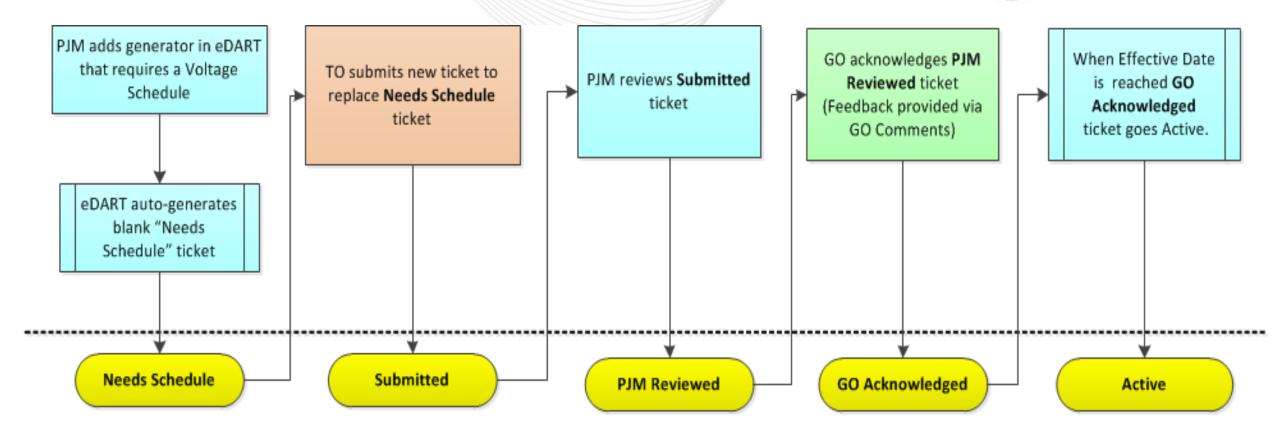
Acknowledge

Acknowledge Voltage Schedules

Provide feedback on Voltage Schedule through GO Comments



Voltage Schedules Ticket Process Flow



eDART Voltage Schedules Ticket Statuses

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Generators that Require Voltage Schedules

- Per PJM Manual 3 section 3.11, PJM has the following criteria for generators that require a Voltage Schedule:
 - Individual generating units greater than 20 MVA
 - Generators that aggregate to 75 MVA or greater that are connected to a common bus
 - Black start generators
 - Any other Generation Owners that request a voltage schedule
- Generators added to eDART that meet the above criteria will have a blank Needs Schedule ticket automatically entered requiring a new Voltage Schedule ticket to be submitted by the TO.



- 1. PJM adds a new generator and a blank Voltage Schedules ticket is created.
- 2. TO creates new Voltage Schedules ticket to replace the blank one.
- 3. PJM reviews the ticket submitted by the TO.
- 4. If PJM approves, the ticket will be available to GO for acknowledgement.
- 5. If GO acknowledges, the ticket becomes "Active".



- 1. TO creates new Voltage Schedules ticket for unit for a future effective date.
- 2. PJM reviews the ticket submitted by the TO.
- 3. If PJM approves, the ticket will be available to GO for acknowledgement.
- 4. If GO acknowledges, the ticket becomes "Active" and "Completes" the prior Voltage Schedules ticket for that unit on the effective date.



eDART Voltage Schedules – Application Walkthrough

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Accessing Voltage Schedules from GO Menu

My eDART
Upload
Download
Hydro
Calculator
Gen. Tickets
Trans. Tickets

Reserve Check Minimum Gen. Report

> PJM Status Report NERC Data

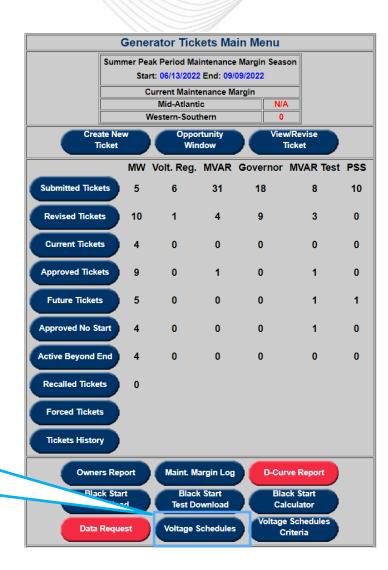
> > Data

Online Help

Logout

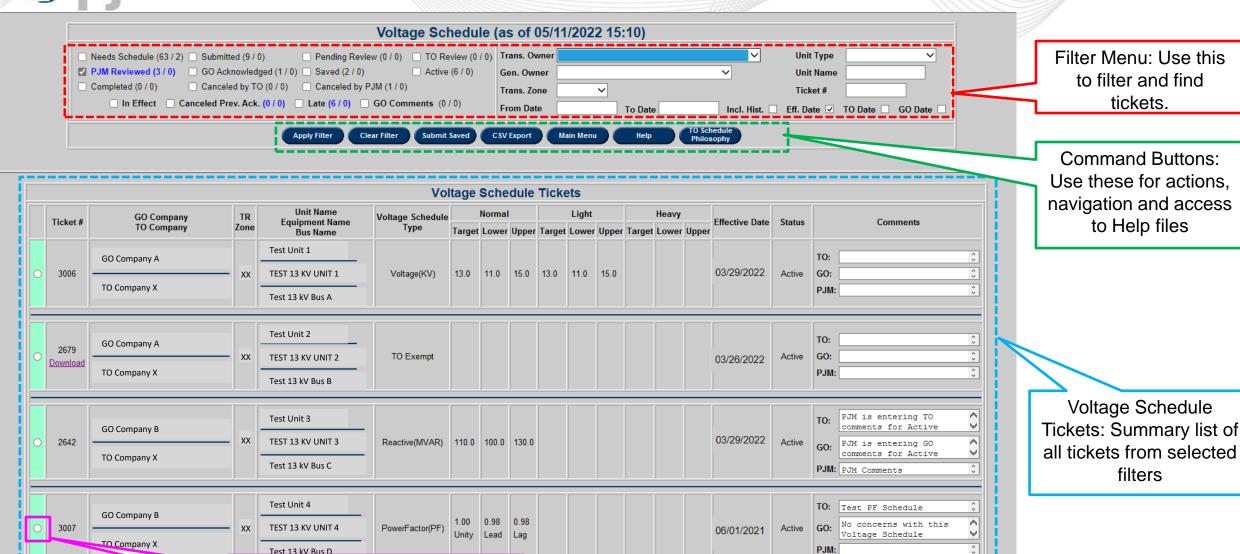
- After logging into eDART, click on the Generation Tickets Button to access the Generator Tickets Main Menu.
- The Generator Outage Main Menu is shown on the right.

- Click on the Voltage Schedule button and you will arrive at the Voltage Schedule Page
- Button will be red if there is a required action by the GO





Voltage Schedules Starting Screen

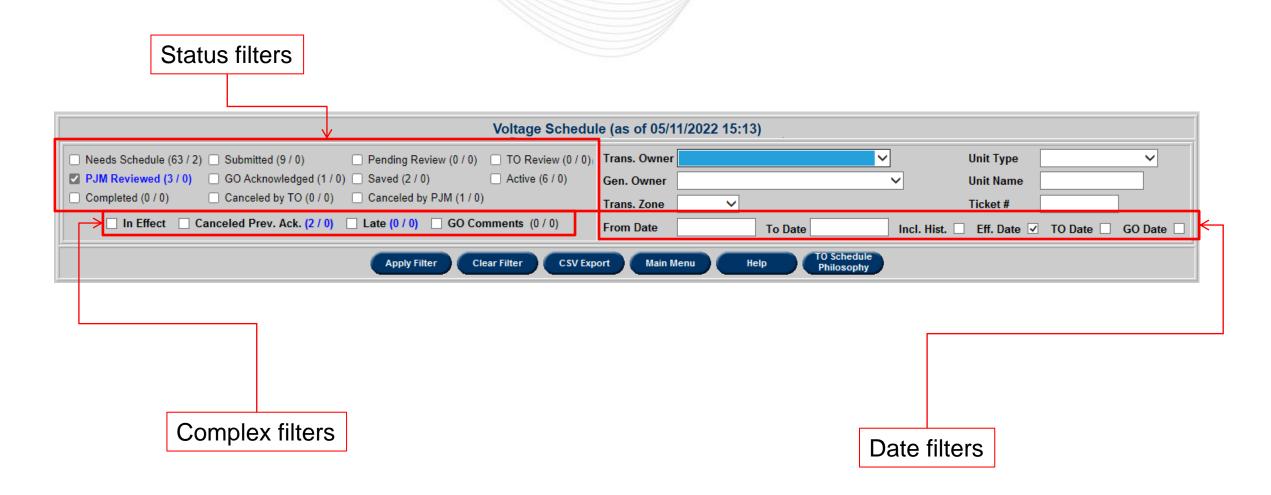


Click Edit button to open Voltage Schedules Ticket Details

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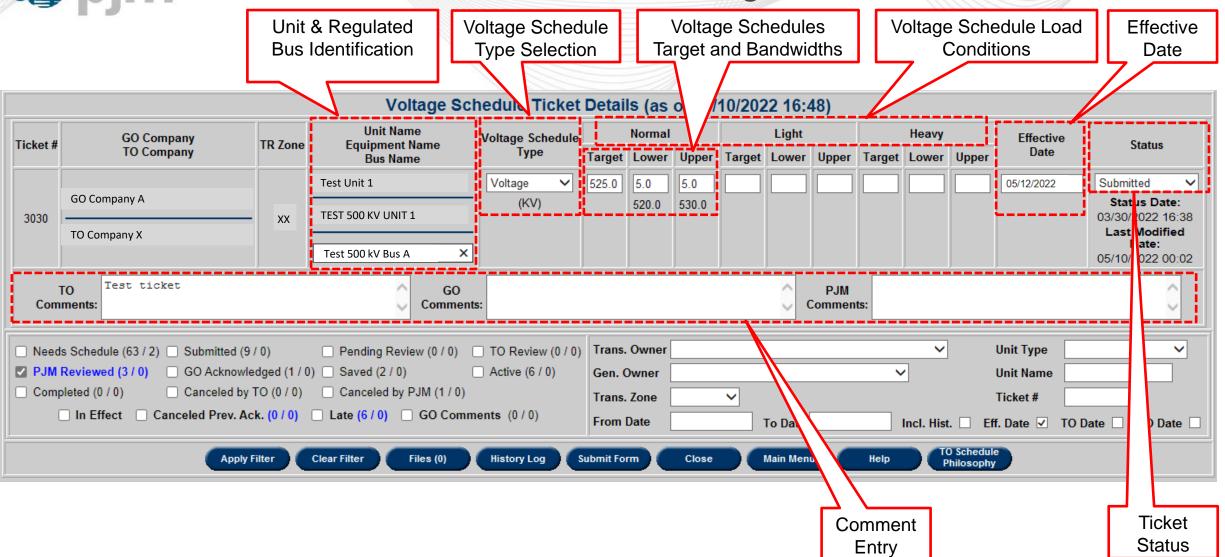


Voltage Schedules Filter





Voltage Schedule Ticket Details



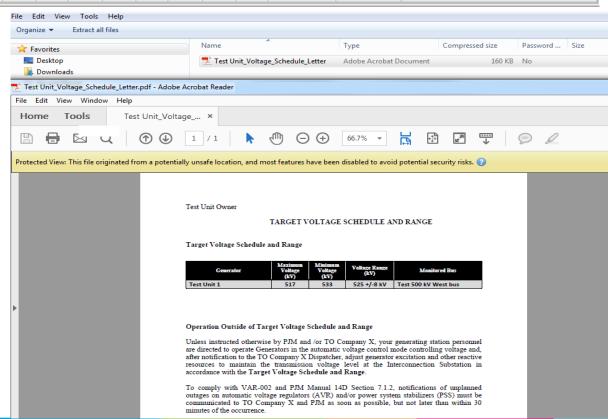
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Downloading Attached File

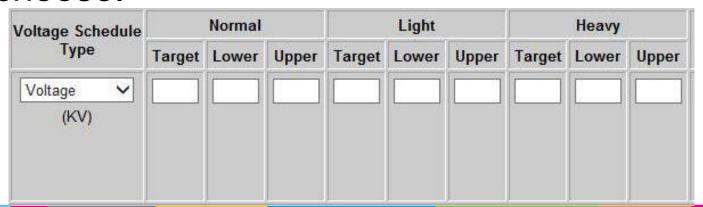


- Click download link to download file(s) as a zip file
- Extract and open attached file(s) using Windows Explorer file options





- Normal Target: This is the target value.
 - Unit differs per schedule type.
- Lower Limit: The lower limit of the target value
- Upper Limit: The upper limit of the target value
- Light and Heavy values are not required but can be added if the TOs choose.



Ticket with this Effective Date already exists



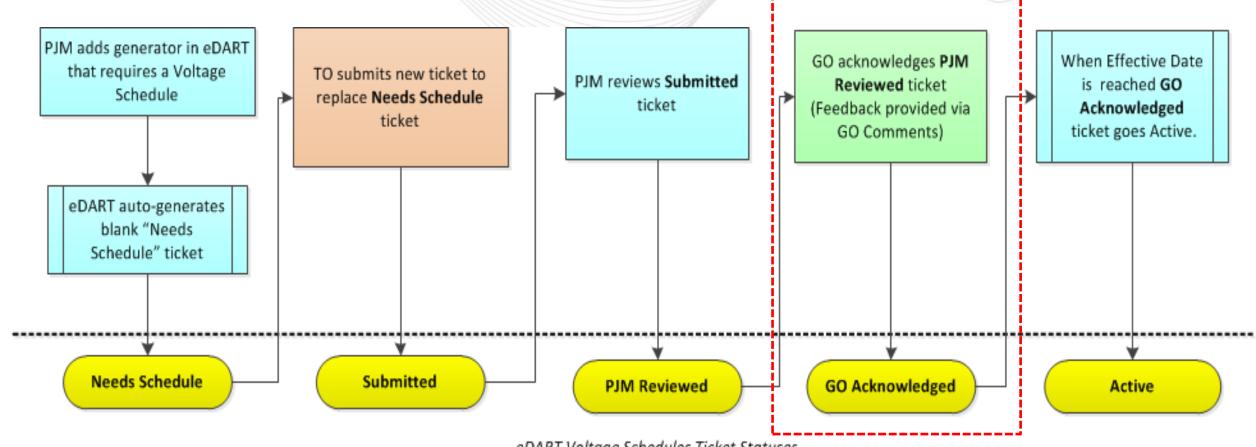
The effective date is the day the ticket becomes "In Effect".

- This applies to all 4 Voltage Schedules Types
- This date cannot be the day the ticket was submitted.
 - Earliest Effective Date allowed is the next day (submission date + 1 day)
- No two tickets can start on the same day.
 - Error returned if user submits a future ticket with the same
 effective date as one that already exists

 Voltage Schedule Ticket Error(s)



Voltage Schedules Ticket Process Flow – GO Task



eDART Voltage Schedules Ticket Statuses



GO Task: Acknowledging a PJM Reviewed Ticket

Notifications: The GO will be notified of a PJM Reviewed voltage schedule ticket requiring a acknowledgement by the GO Voltage Schedules button turning Red AND an email notification to the GO email address.

Required Action:

- Review the specified voltage schedule as well as any attached files that are included with the ticket by clicking the download link on the tickets listing.
- Acknowledge ticket by changing status to GO Acknowledged and submitting form preferably before the ticket Effective Date.

Optional Action:

 Provide feedback on proposed Voltage Schedule by entering comments in the GO Comments text field



Acknowledging Ticket

							•				5:22)						
Ticket #	GO Company	TR Zone	Unit Nam	_	Voltage Schedule	e Normal				Light			Heavy		Effective		Status
TICKEL #	TO Company	TIX Zolle		Equipment Name Bus Name		Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper	Date	PJM F	Reviewed
	GO Company A		New Test Unit 1		Voltage ✓	525.0		8.0						0.5	5/12/2022	GO A	cknowledged
3115		_ xx	TEST 500 KV UNI	Γ1	(KV)		517.0	533.0								05/1	tus Date: 2022 00:02
	TO Company X		TEST 500 KV West	Bus												Last I 05/	Last I dified Date:
	TO Comments: GO Company A has no concerns with the specified voltage schedule. PJM Comments:											<u></u>					
☐ Ne	eds Schedule (34 / 0) Submitted	1 (2 / 0)	Pending Revie	w (0 / 0)	TO Review (1 / 0	O) Trans.	Owner					~		Unit Typ	е		<u>~</u>
	M Reviewed (2 / 0) GO Acknown	• •		//	☐ Active (6 / 0)	Gen. (Owner					~		Unit Nan	ne		
Co		□ Completed (0 / 0) □ Canceled by TO (0 / 0) □ Canceled by TO (0 / 0) □ Trans. Zone □ □ Ticket # 3115															
□ In Effect □ Canceled Prev. Ack. (0 / 0) □ Late (2 / O Comments (0 / 0) From Date □ To Date □ Incl. Hist. □ Eff. Date ☑ TO Date														TICKEL #	3113		
	In Effect Canceled Prev	. Ack. (0 / 0) Late (2 /	O Com	ments (0 / 0)	From I	Date [To Date		ı	ncl. Hist.			Date	Date 🗌
<u> </u>	In Effect Canceled Prev	Apply F			ments (0 / 0)		Date Close		Main Mer		Help		ncl. Hist. O Schedu Philosoph	Eff. Da			
<u> </u>		Apply F	Filter		ory Log Submit	Form	Close		Main Mei		Help		O Schedu	Eff. Da		Cha	nge ticket us to GO
<u> </u>	Provide	Apply F	ack via GO		ory Log Submit		Close		Main Mei		Help		O Schedu	Eff. Da		Cha statu	nge ticket
	Provide	Apply F	Filter		ory Log Submit	Click	Close	mit Fo	Main Mei		Help		O Schedu	Eff. Da		Cha statu	nge ticket us to GO
:ket#	Provide	Apply Feedbornents	pack via GO (optional)		Voltage hedule Norr	Click	Subi	mit Fo	Main Met	Hea	avy	Effecti	O Schedu	Eff. Da		Cha statu Ackr	nge ticket us to GO
	Provide Comi GO Company TO Company	e feedb ments	pack via GO (optional)	Histo	Voltage hedule Norr	Click	Subi	mit Fo	Main Met	Hea	avy	Effecti	O Schedu Philosoph	Eff. Da	ate ✓ TO	Cha statu Ackr	nge ticket us to GO nowledged
115	Provide Comi	Apply Feedbarents TR Zone E	vack via GO (optional) Unit Name quipment Name Bus Name	Histo	Voltage thedule Norr Target Lov	Click Sched	Subi	mit Fo	Main Met	Hea	avy	Effecti	O Schedu Philosoph	Eff. Da	TO:	Cha statu Ackr	nge ticket us to GO nowledged
115 _	Provide Comi GO Company TO Company	Apply Feedbernents TR Zone E	Unit Name quipment Name Bus Name	History Histor	Voltage hedule Norr Target Lov	Click Sched	Subi	mit Fo	Main Met	Hea	avy	Effecti	O Schedu Philosoph	Status	TO:	Cha statu Ackr	nge ticket us to GO nowledged



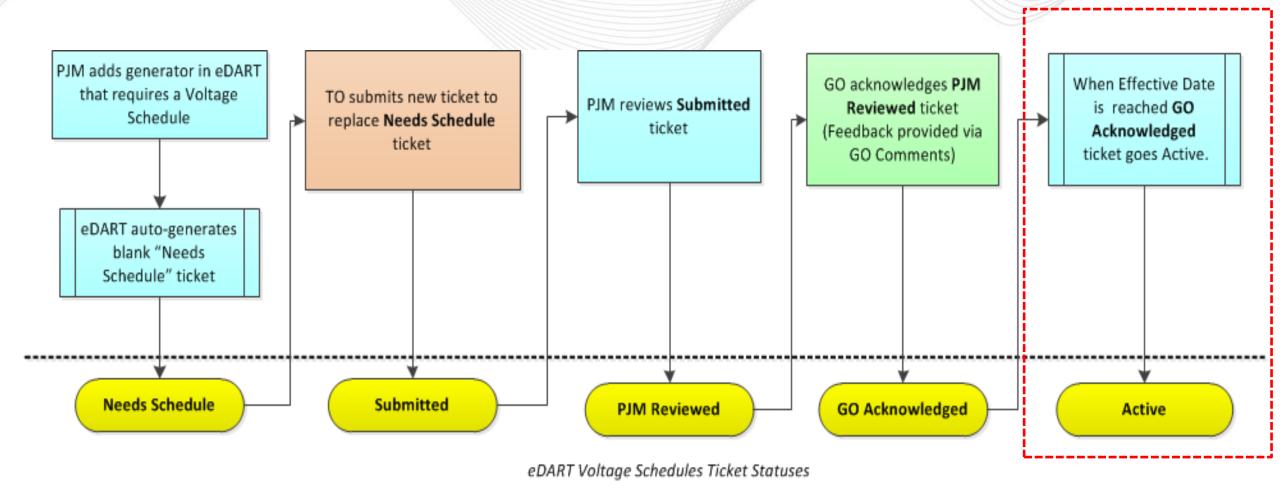
GO Acknowledgement - XML







Voltage Schedules Ticket Process Flow



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- A ticket in GO Acknowledged status will turn active once the effective date of the ticket has been reached.
- Old Active Voltage Schedule tickets are automatically completed once a new GO Approved ticket turns Active by reaching its Effective Date.
- Active tickets are highlighted by a mint-green tab on the Voltage Schedule Tickets listing.



Active Ticket

Ticket #	GO Company	TR Z	Unit N		oltage Schedule		Norma			Light			Heavy		Effective Date		Status	
	TO Company		Bus N	ame	Туре	Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper	Di	ate		
	GO Company A		New Test Un	it 1	Voltage V	525.0	8.0	8.0							05/12/20	022	Active 🗸	
3115	GO CompanyA	x	TEST 500 KV U	JNIT1	(KV)		517.0	533.0									Status Date: 05/12/2022 00:02	
	TO Company X																Last Modified Date:	
			TEST 500 KV W	/est Bus													05/12/2022 00:02	
	то				GO Company A				h the	^	PJM						^	
Cor	mments:			Comments:	specified vo	ltage :	schedul	e		~	Comme	nts:					~	
						-										_		
	eeds Schedule (34 / 0) Submi		☐ Pending R		TO Review (1 / 0	'	. Owner					_		Unit 1		<u> </u>		
	JM Reviewed (1 / 0) GO Ac				Active (6 / 0)	Gen.	Owner					~		Unit N	lame			
Co	ompleted (0 / 0) Cance	led by TO () / 0) Canceled	by P.IM (10 / 0)		-	-		_									
				by 1 bitt (10 7 b)		Irans	. Zone		~					Ticke	t #	3115		
	☐ In Effect ☐ Canceled P				nts (1 / 0)	From				To Date		I	ncl. Hist.				Date GO Date	
	☐ In Effect ☐ Canceled P)/0)	☐ GO Commer		From	Date	UsiaNa									Date GO Date	
	☐ In Effect ☐ Canceled P				nts (1 / 0)		Date	Main Me		To Date (TO Schedu Philosoph					Date GO Date	
	☐ In Effect ☐ Canceled P)/0)	☐ GO Commer		From	Date	Main Me									Date GO Date	
	☐ In Effect ☐ Canceled P)/0)	☐ GO Commer		From	Date	Main Me									Date GO Date	
	☐ In Effect ☐ Canceled P)/0)	☐ GO Commer	History Log	From	Date		nu								Date GO Date	
	□ In Effect □ Canceled P)/0)	☐ GO Commer		From	Date		nu								Date GO Date	
cet #	GO Company	Prev. Ack. (Apply Filter Unit Name	GO Commer	History Log Voltage	From	Date		nu			TO Schedu Philosoph		□ Eff	. Date			
cet #		Prev. Ack. (Apply Filter	GO Commer	History Log Voltage	Clos Sched	Date	ickets _{Light}	nu	Help	у	TO Schedu Philosoph			. Date		Date GO Date Comments	
	GO Company TO Company	TR Zone	Apply Filter Unit Name Equipment Name	GO Commer	Voltage Norma	Clos Sched	Date	ickets _{Light}	nu	Help	у	TO Schedu Philosoph		□ Eff	. Date			
15 G	GO Company	TR Zone	Apply Filter Unit Name Equipment Name Bus Name	GO Commer	Voltage Norma Target Lowe	Scheo	Date	ickets _{Light}	nu	Help	у	TO Schedu Philosoph	e Date	State	. Date 6	TO: GO:	Comments GO Company A has n	
15 G	GO Company TO Company	TR Zone	Apply Filter Unit Name Equipment Name Bus Name	GO Commer	Voltage Norma	Scheo	Date	ickets _{Light}	nu	Help	у	TO Schedu Philosoph	e Date	□ Eff	. Date 6	TO: GO:	Comments	



Voltage Schedule Criteria

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Submission, by TO, and review of Voltage Schedule (VS) Criteria is in accordance with VAR-001-5 R5.3 standard.

Status Definitions

- Submitted: new VS Criteria status when submitted to PJM
- Approved: VS Criteria reviewed and approved by PJM
- Denied: VS Criteria reviewed and not approved by PJM
- Active: Approved VS Criteria is in effect
- Completed: VS Criteria is no longer in effect; may be replaced by a new Active VS Criteria
- Cancelled: VS Criteria cancelled by PJM or TO



Accessing VS Criteria from GO Menu

My eDART

Upload

Download

Gen. Tickets

Trans. Tickets

Instantaneous
Reserve Check

Minimum
Gen. Report

PJM Status
Report

NERC Data

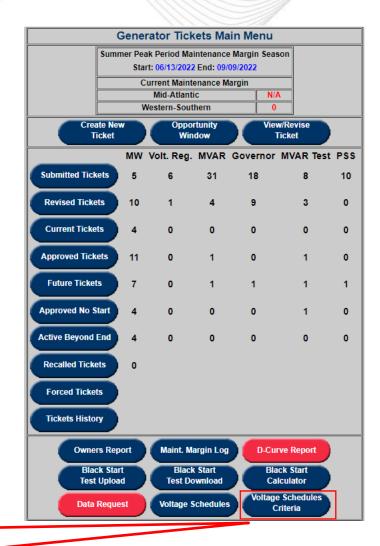
Online Help

Feedback

Logout

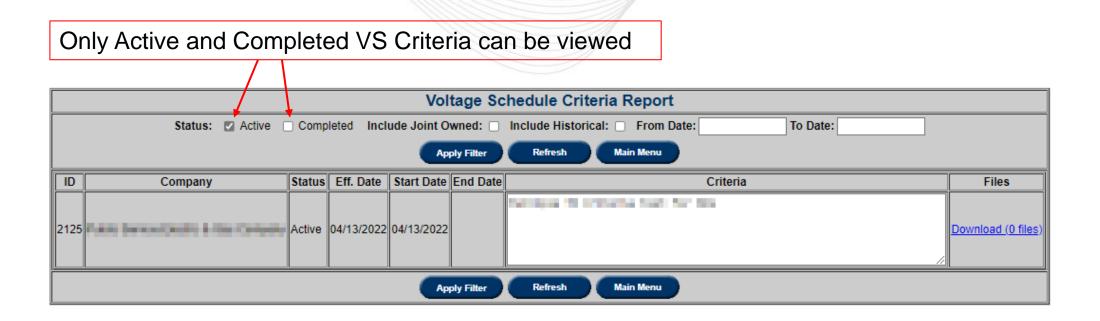
- After logging into eDART, click on the Generation Tickets Button to access the Generation Outage Main Menu.
- The Generation Outage Main Menu is shown on the right.

Click on the Voltage Schedules Criteria button and you will arrive at the Voltage Schedules Criteria Report





Viewing VS Criteria



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Viewing VS Criteria

Check 'Include Notifications' to include VS Criteria from TOs of Informational VS Tickets

Check to include VS Criteria completed or cancelled 40 or more days ago

	Voltage Schedule Criteria Report												
	Status: Active Completed Include Joint Owned: Include Historical: From Date: To Date:												
	Apply Filter Refresh Main Menu												
ID	Company	Status	Eff. Date	Start Date	End Date	Criteria	Files						
						Partition 19 ordinates have for the							
2125	PARK SWINGSHIPS & THE CHARGE	Active	04/13/2022	04/13/2022			Download (0 files)						
							\						
				Ар	ply Filter	Refresh Main Menu	\						

Click to download zip of attached files and text file with information in Criteria field

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eDART Voltage Schedules – Appendix

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- Submitted: The ticket is submitted and ready for PJM to review.
- **Saved:** This is a save state for TOs. TOs can close the ticket and come back to work on it at a later time.
- TO Review: PJM sent ticket back to TO with comments for review.
- PJM Reviewed: PJM has reviewed the ticket and it is pending GO acknowledgement.
- GO Acknowledged: GO has acknowledged ticket.



- Active: The ticket is in effect.
- Completed: The ticket has been replaced by another active ticket for that unit.
- Canceled by TO: TO canceled the ticket.
- Canceled by PJM: PJM canceled the ticket.



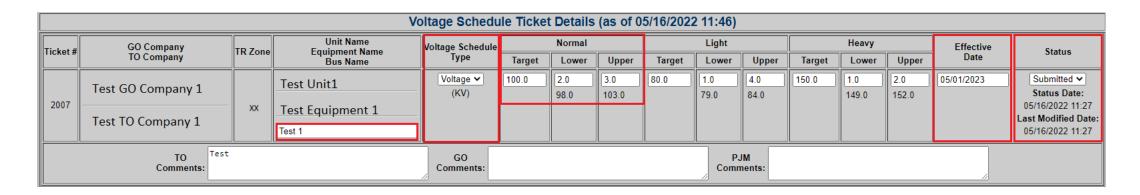
There are 4 types of Voltage Schedules tickets:

- Voltage
- Power Factor
- Reactive
- TO Exempt



Required fields:

- Normal (Target Value, Lower Limit, and Upper Limit in KV)
- Effective Date
- Status
- Bus Name





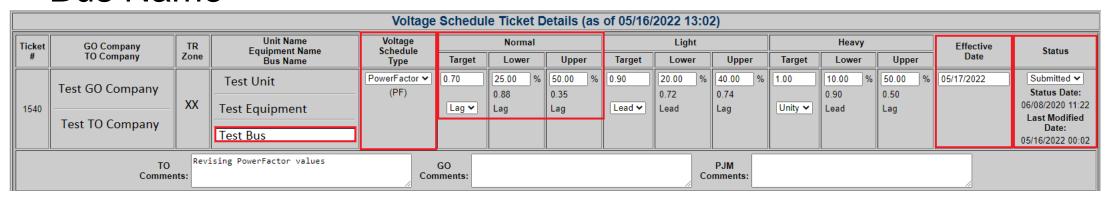
Voltage Ticket - XML

```
<voltageSchedule>
    <ticketId>1234</ticketId>
    <toCompany>TO Company</toCompany>
    <unitNumber>111111
    <scheduleType>Voltage</scheduleType>
    <effectiveDate>2023-05-01T00:00:00.000-04:00</effectiveDate>
    <status>Submitted</status>
    <busName>Test 1</busName>
    <toComments>Test Comments</toComments>
    <normalValues>
       <target>100</target>
        <lowerBound>2</lowerBound>
        <lowerValue>98</lowerValue>
        <upperBound>3</upperBound>
        <upperValue>103</upperValue>
    </normalValues>
    dhtValues>
        <target>80</target>
        <lowerBound>1</lowerBound>
        <lowerValue>79</lowerValue>
        <upperBound>4</upperBound>
        <upperValue>84</upperValue>
    </lightValues>
    <heavyValues>
        <target>150</target>
        <lowerBound>1</lowerBound>
        <lowerValue>149
        <upperBound>2</upperBound>
        <upperValue>152</upperValue>
    </heavyValues>
</voltageSchedule>
```



Required Fields.

- Normal (Target Value, Lower Limit in %, and Upper Limit in %)
- Lead, Lag and Unity
- Effective Date
- Status
- Bus Name





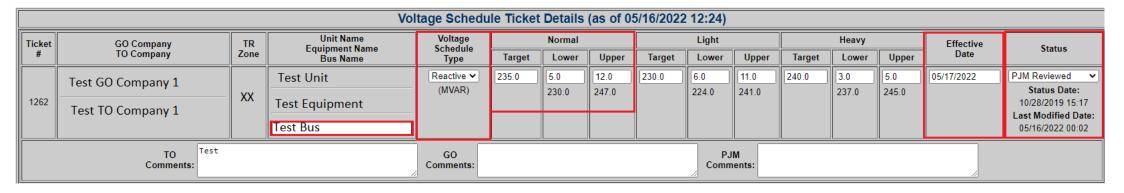
Power Factor Ticket - XML

```
<voltageSchedule>
   <unitNumber>1234</unitNumber>
   <scheduleType>PowerFactor</scheduleType>
   <effectiveDate>2023-11-01T00:00:00.000-04:00</effectiveDate>
   <status>Submitted</status>
   <busName>Test</busName>
   <normalValues>
       <target>0.8</target>
       <pfType>Lead</pfType>
       <lowerBound>2</lowerBound>
       <lowerValue>0.78</lowerValue>
       <lowerPfType>Lead</lowerPfType>
        <upperBound>2</upperBound>
       <upperValue>0.82</upperValue>
       <upperPfType>Lead</upperPfType>
   </normalValues>
   dhtValues>
       <target>0.8</target>
       <pfType>Lag</pfType>
       <lowerBound>1
       <lowerValue>0.81
       <lowerPfType>Lag</lowerPfType>
        <upperBound>1</upperBound>
       <upperValue>0.79</upperValue>
       <upperPfType>Lag</upperPfType>
   </lightValues>
   <heavyValues>
       <target>1</target>
       <pfType>Unity</pfType>
       <lowerBound>2</lowerBound>
       <le><lowerValue>0.98</le>
       <lowerPfType>Lead</lowerPfType>
        <upperBound>2</upperBound>
        <upperValue>0.98</upperValue>
       <upperPfType>Lag</upperPfType>
   </heavyValues>
</voltageSchedule>
```



Required fields:

- Bus Name
- Normal (Target Value, Lower Limit, and Upper Limit in MVAR)
- Effective Date
- Status





Reactive Ticket XML

```
<voltageSchedule>
   <ticketId>1234</ticketId>
   <toCompany>TO Company</toCompany>
   <unitNumber>1111
   <scheduleType>Reactive</scheduleType>
   <effectiveDate>2023-04-01T00:00:00.000-04:00</effectiveDate>
   <status>Submitted</status>
   <busName>test</busName>
   <toComments>Test Reactive Voltage Schedule</toComments>
   <normalValues>
       <target>500</target>
       <lowerBound>4</lowerBound>
       <lowerValue>496
       <upperBound>2</upperBound>
       <upperValue>502</upperValue>
   </normalValues>
   dightValues>
       <target>550</target>
       <lowerBound>3</lowerBound>
       <lowerValue>547</lowerValue>
       <upperBound>5</upperBound>
       <upperValue>555</upperValue>
   </lightValues>
   <heavyValues>
       <target>480</target>
       <lowerBound>1
       <le><lowerValue>479</le>
       <upperBound>4</upperBound>
       <upperValue>484</upperValue>
   </heavyValues>
</voltageSchedule>
```



TO Exempt Ticket

 TO Exempt Tickets allow Transmission Owners to request a Voltage Schedule exemption for units that meet PJM's criteria.

	Voltage Schedule Ticket Details (as of 05/16/2022 12:39)														
Ti	cket#	GO Company TO Company	TR Zone	Unit Name Equipment Name	Voltage Schedule		Normal		Light		Heavy			Effective Date	Status
		ТО сопрану		Bus Name	Туре	Target	Lower	Upper	Target	Lower Uppe	Targe	rget Lower Upper		Date	
		T . CO.C		Test Unit1	TO Exempt ✔	ı								05/17/2022	PJM Reviewed 🕶
	1121	Test GO Company 1				ı									Status Date:
	1121	Test TO Company 1	XX	Test Equipment 1		ı									09/03/2019 15:33 Last Modified Date:
		rest to company 1		N/A		ı									05/16/2022 00:02
TO Comments: GO Comments: PJM Comments:															
	Needs S	Schedule (63 / 2) Submitted (13 / 0) (Pending Review (0 / 0) TO Re	eview (0 / 0) Tran	s. Owne	r					,	~	Unit Type	~
✓	JM Re	viewed (3 / 0) GO Acknowledge	d (1 / 0)	Saved (2 / 0) Active	(6 / 0) Gen.	Owner					~		_	Unit Name	
	Comple	ted (0 / 0) Canceled by TO	(0 / 0)	Canceled by PJM (1 / 0)	Tran	s. Zone		~						Ticket #	
		In Effect Canceled Prev. Ack. (0 / 0)	Late (6 / 0) GO Comments (0	/ 0) Fron	Date			To	o Date		Incl	. Hist.	Eff. Date	TO Date GO Date
			Apply Filter	Clear Filter History Log	Submit Form	CI	ose	Ma	ain Menu	Help		TO Sch Philos			

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TO Exempt Ticket XML



For more information about VS XML Upload/Download please refer to <u>Dart Browserless User Guide (pjm.com)</u> (https://www.pjm.com/-/media/etools/edart/dart-browserless-user-guide.ashx)

For additional help, please contact VoltageSchedules@pjm.com